#### G08250

IN THE MATTER OF

IN THE COUNTY COURT

REBECCA MCGALLIARD

AT LAW OF

AN INCAPACITATED PERSON

BOSQUE COUNTY, TEXAS

#### CITATION FOR FINAL SETTLEMENT

#### THE STATE OF TEXAS

TO ALL PERSONS INTERESTED IN THE GUARDIANSHIP OF REBECCA MCGALLIARD, Docket No. G08250, County Court at Law Bosque County, Texas.

MARSHALL MCGALLIARD, Guardian of the Person and the Estate in the above numbered and entitled Guardianship filed on the 8<sup>th</sup> day of May, 2024, an Account for Final Settlement Account, and Application to Close Estate and Discharge Guardian of said Guardianship and request that said Guardianship be closed and Guardians be discharged.

Said Account for Final Settlement will be heard and acted on by said Court no earlier than 10:00 am on the first Monday next after the expiration of ten days from the date of posting this citation, the same being the 20<sup>th</sup> day of May, 2024, at the County Court at Law Judicial Annex in MERIDIAN, TEXAS.

All persons interested in said Guardianship are hereby cited to appear before said Honorable Court by filing a written answer contesting such application at the County Clerk's Office in the Bosque County Courthouse should they desire to do so

All interested persons are further advised that they may employ an attorney in this matter if they or their attorneys fail to file a written answer with the clerk who issued this citation on or before above-mentioned time the same being the 20th day of May, 2024 the court may enter orders with binding effects upon said interested persons

The officer executing this citation shall post the copy of this citation at the Courthouse door of the county in which proceedings are pending, or at the place in or near said Courthouse where public notices customarily are posted.

GIVEN UNDER MY HAND AND THE SEAL OF SAID COURT at the office in Meridian, Texas, this the 8<sup>th</sup> day of May, 2024.

TABATHA FERGUSON

Bosque County Clerk

Deputy

# OFFICER'S RETURN ON CITATION

Came to hand on the day of, 2024 at
3:00'clock PM. and executed on the 8 day of MAY, 202'
by posting a copy of the within citation for ten days, exclusive of the day of posting,
before the return day hereof, at the County Courthouse door of Bosque County,
Texas, or at the place in or near the said courthouse where public notices customarily are
posted, that is from 5/8, 2024 through 5/20,
20 Z <sup>ℓ</sup> inclusive.
CONSTABLE

BOSQUE COUNTY, TEXAS

Printed name: S.C.6 11

Filed: 5/8/2024 9:24 AM Tabatha Ferguson County Clerk Bosque County, Texas Sandra Wallis

### No. G08250

IN THE COUNTY COURT AT LAW IN THE GUARDIANSHIP OF

00 00 00 00 00 REBECCA MCGALLIARD, OF

BOSQUE COUNTY, TEXAS AN INCAPACITATED PERSON

### ACCOUNT FOR FINAL SETTLEMENT ACCOUNT

MARSHALL DALE MCGALLIARD, SR, Guardian, guardian of the estate of REBECCA McGALLIARD, Ward, an incapacitated person, files this Account for Final Settlement in accordance with section 1204.001 of the Texas Estates Code and shows the Court the following:

- Guardian was appointed personal representative of the estate of Ward on 1. September 27, 2022. Since that time, Guardian has administered this guardianship in accordance with the provisions of the Texas Estates Code.
- The guardianship of the estate of Ward should be settled and closed because Ward 2. died on September 9, 2023.
- Ward is deceased and assets transferred upon death to spouse, MARSHALL 3. DALE MCGALLIARD, SR.
- This Account for Final Settlement covers the period from September 27, 2022 4. through September 9, 2023 and is accompanied with proper vouchers in support of each item not previously reported to the Court. The total value of the estate at the beginning of this accounting period was \$1,911,654.70, as shown on the inventory filed by Guardian on February 17, 2023.
- No claims against the estate have been presented to Guardian during this 5. accounting period.

- 6. All property belonging to the estate that has come into the possession or to the attention of Guardian has previously been listed and inventoried in the pleadings, accounts, and reports filed with this Court, to which reference is hereby made for all purposes.
- 7. The following changes have occurred in the real property of the estate as authorized by the Order Granting Motion for Transfer of Real Property filed November 28, 2022.

<u>Description</u>	Changes	Change in Value (+/-)
951 CR 482, Spur, Texas 79370	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-99,290.00
Dickens County Parcel ID 2537	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-71,800.00
Dickens County Parcel ID 203	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-24,750.00
Dickens County Parcel ID 188	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-164,160.00
Dickens County Parcel ID 202	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-311,300.00
Dickens County Parcel ID1234	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-320,000.00
Dickens County Parcel ID 1237	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-320,000.00
		Drop 2 of 6

Dickens County Parcel ID 2542	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-7,990.00
Kent County Parcel ID 20664	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-249,000.00
Kent County Parcel ID 20666	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-120,000.00
Kent County Parcel ID 4367	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-122,580.0 <b>0</b>
Kent County Parcel ID 4369	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-62,250.00
Kent County Parcel ID 4380	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-53,800.00
Kent County Parcel ID 4446	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	<b>\$-77,720.00</b>
Kent County Parcel ID 4449	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-1,970,00
Kent County Parcel ID 4452	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-29,680.00

Kent County Parcel ID 4456	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-210.00
Kent County Parcel ID 20168	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-54,210.00
Kent County Parcel ID 20334	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-54,170.00
Kent County Parcel ID 20348	Property transferred to spouse Marshall McGalliard per Order Granting Motion for Transfer of Real Property filed November 28, 2022.	\$-54,250.00

8. The following changes have occurred in the cash assets of the estate.

DEPOSITORY: Spur Security Bank

Account closed 10/31/2022

\$-524,70

ACCOUNT TYPE: Checking

ACCOUNT #: \*\*\*417

## NET CHANGE IN VALUE OF ASSETS

\$-1,911,654.70

9. The following is a summary and reconciliation of the foregoing sections of this Account of Guardian:

### A. Changes in Estate:

Paragraph 4: Value of assets on date of qualification of Guardian:	\$1,911,654.70
Paragraph 7 & 8: Net change in value of assets:	\$-1,911,654.70
Paragraph: Total receipts:	\$0.00
Paragraph: Total disbursements:	\$0.00

## TOTAL NET VALUE OF ESTATE

\$00.00

10. All debts and expenses of the estate have been paid.

11. The estate property remaining in the hands of Guardian and in safekeeping should

be delivered to the following person, who is legally entitled to receive it: MARSHALL DALE

MCGALLIARD, SR.

12. Since the date of qualification of Guardian, the physical welfare and well-being of

Ward have been as follows: Ward died on September 9, 2023.

Guardian requests that citation and notice be issued and served as required by law; that

after hearing, the Court audit, settle, and approve this account and order Guardian to pay the

outstanding debts and expenses of the estate and deliver the property remaining on hand to the

person legally entitled to receive it; and that on distribution of the property as ordered and the

filing of proper receipts therefor, the Court enter an order discharging Guardian from his trust as

guardian of the estate of Ward and releasing the surety on Guardian's bond from further liability.

Respectfully submitted,

MARSHALL DALE MCGALLIARD, SR

Guardian

Rainey and Rainey, Attorneys at Law LP

/s/ James Rainey

James Rainey

Attorney for Guardian

State Bar No. 00791473

Email: james@raineyandrainey.com

3809 West Waco Drive

Waco, Texas 76710

Telephone: (254) 752-8644

Fax: (254) 752-8624

### **GUARDIAN'S AFFIDAVIT**

BEFORE ME, the undersigned authority, on this day personally appeared MARSHALL DALE MCGALLIARD, SR, who swore on oath that the following facts are true:

"I am the guardian in the foregoing Account for Final Settlement. I have personal knowledge of the allegations and facts stated in it, and the contents and exhibits are true, complete and correct.

"This account contains a correct and complete statement of the matters pertaining to the estate of Ward. The bond premium on this estate has been paid.

"All tax returns for the ward during this accounting period have been filed.

"I have paid all taxes owed by the ward during the accounting period.

MARSHALL DALE MCGALLIARD, SR

Guardian

STATE OF TEXAS

COUNTY OF DICKERS

SIGNED under oath before me on

ird

. 2024.

KAYLA RENE BATEMAN Notary ID #132508687 My Commission Expires June 5, 2024

Notary Public, State of Texas

Filed: 5/8/2024 9:24 AM Tabatha Ferguson County Clerk Bosque County, Texas Sandra Wallis

### No. G08250

IN THE GUARDIANSHIP OF

IN THE COUNTY COURT AT LAW

REBECCA MCGALLIARD,

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AN INCAPACITATED PERSON

BOSQUE COUNTY, TEXAS

## APPLICATION TO CLOSE ESTATE AND DISCHARGE GUARDIAN

This Application to Close Estate and Discharge Guardian of the estate of REBECCA McGALLIARD is filed by MARSHALL DALE MCGALLIARD, SR, Applicant, who furnishes the following information to the Court:

- 1. This Court has previously entered its Order Approving Account for Final Settlement of this estate and has ordered Applicant to deliver the property remaining on hand after payment of debts and expenses to those persons entitled to receive that property, as identified in the final account.
- 2. Applicant has fully complied with the order, and there is no property of this estate remaining in the hands of Applicant. The signed receipts of the persons who have received the property are attached to this application.

Applicant requests that the Court enter an order discharging Applicant from his trust, discharging Applicant's surety on his bond from further liability, and declaring this guardianship of the estate to be closed.

Respectfully submitted,

Rainey and Rainey, Attorneys at Law LP

/s/ James Rainey

James Rainey

Attorney for Applicant

State Bar No. 00791473

Email: james@raineyandrainey.com

3809 West Waco Drive Waco, Texas 76710

Telephone: (254) 752-8644

Fax: (254) 752-8624

MARSHALL DALE MCGALLIARD, SR

Guardian