

**CITATION ON FINAL ACCOUNT – ESTATES**

**THE STATE OF TEXAS**

To all persons and parties interested in **GARLAND LEE RUMMEL**, Cause Number **P08172**, in the County Court at Law, Bosque County, Texas.

**WINFRED LEE TADLOCK JR, Independent Executor**, in the above styled and numbered cause, filed on **18<sup>th</sup> day of December, 2024**, his verified Account for Final Settlement of said estate and requests that said estate be settled and closed, and said applicant be discharged from his trust.

Said account may be heard and acted on by said Court at 10 o'clock a.m. on the Monday next after the expiration of 10 days from the date of posting this Citation, the same being **30<sup>th</sup> day of December**, at the County Court at Law Judicial Annex in **Meridian, Texas**.

All persons interested in said estate are hereby cited to appear before said Honorable Court at said above mentioned time and place by filing a written answer contesting such Application by said date and time should they desire to do so.

The officer executing this Citation shall post the copy of this Citation at the Courthouse door of the County in which these proceedings are pending, or at the in or near said Courthouse where public notices customarily are posted, for not less than 10 days before the return day thereof, exclusive of the date of posting and return the original copy of this Citation to the Clerk stating in written return thereon the time and place where he posted such copy.

Given under my hand and seal of said Court on this day, **19<sup>th</sup> day of December, 2024**.




**TABATHA FERGUSON**  
Bosque County Clerk

By:   
Deputy Clerk

**OFFICER'S RETURN ON CITATION**

Came to hand on the 19 day of Dec, 2024, at  
1:00'clock PM. and executed on the 19 day of Dec, 2024  
by posting a copy of the within citation for ten days, exclusive of the day of posting,  
before the return day hereof, at the County Courthouse door of Bosque County,  
Texas, or at the place in or near the said courthouse where public notices customarily are  
posted, that is from 12/19, 2024, through 12/30,  
2024, inclusive.

  
CONSTABLE  
BOSQUE COUNTY, TEXAS

Printed name: Scott Ferguson

P08172

Bosque County - County Court at Law

NO. P08172

ESTATE OF	§	IN THE COUNTY COURT
	§	
GARLAND LEE RUMMEL,	§	AT LAW OF
	§	
DECEASED	§	BOSQUE COUNTY, TEXAS

**ACCOUNT FOR FINAL SETTLEMENT**

WINFRED LEE TADLOCK, JR., Independent Executor of this Estate (“Applicant”), presents this verified Account for Final Settlement pursuant to the provisions of the Texas Estates Code:

1. There is no further need for administration of this Estate. Except as may be provided below, all debts known to exist against this Estate have been paid.
2. The property belonging to the Estate that has come into my hands is that property listed and described in the Inventory, Appraisal, and List of Claims previously filed herein.
3. The debts of the Estate that have been paid by authorization of the Court are as follows:  
See Attached.
4. The previously unreported receipts of the Estate are as follows: None.
5. The previously unreported disbursements of the Estate have been as follows: None.
6. The debts and expenses still owing by the Estate are as follows: None
7. The property of the Estate remaining on hand is as follows: None
8. Attached to this account are proper vouchers for each item of credit claimed in this account.
9. Attached to this account are verifications from all depositories where money or other personal property belonging to this Estate is being held in safekeeping.
10. All required bond premiums have been paid. The tax returns that have been filed, the taxes due and owing that have been paid, the date the taxes were paid, and the governmental entity to which taxes were paid are as follows:

See Attached Final Return.

11. The persons entitled to receive the property remaining on hand after the payment of all debts and expenses are as follows:

MELODY SHANNON RUMMEL

ESTATE OF KASANDRA ELIZABETH RUMMEL, DECEASED  
c/o Floyd Larry Wills, Independent Executor

TRUST FOR CHILDREN OF MY CURRENT MARRIAGE  
c/o Winfred Lee Tadlock, Jr.

LESLIE ALEXANDREA RUMMEL.

12. All advances or payments made to persons entitled to receive portions of Decedent's Estate are as follows:

See Attached.

13. Notice has been or will be given to all heirs and beneficiaries as required by law or by the Court.

14. This account contains a correct and complete statement of the matters to which it relates.

Applicant prays that citation be served as required by law, following which the Court audit, settle, and approve this account and authorize the payment of all unpaid debts and expenses and the distribution of the property remaining on hand to the persons entitled to receive that property, and sign such other orders as may be proper.

Respectfully submitted,



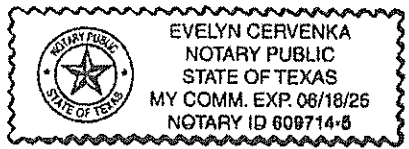
KENT BRATCHER  
State Bar No. 02914500  
[kbratcher@hotmail.com](mailto:kbratcher@hotmail.com)  
SMITH & BRATCHER, P.C.  
113 W. River Street  
P.O. Box 142  
Meridian, TX 76665  
(254) 435-2637  
(254) 435-2840 [fax]

*Winfred Lee Tadlock, Jr.*  
WINFRED LEE TADLOCK, JR.,  
Independent Executor

STATE OF TEXAS                   §  
                                                 §  
COUNTY OF MCLENNAN       §

BEFORE ME, the undersigned authority, on this day personally appeared WINFRED LEE TADLOCK, JR., known to me to be the Independent Executor of the Estate of GARLAND LEE RUMMEL, Deceased, and to be the person whose name is subscribed to the foregoing Account for Final Settlement, and, after being duly sworn by me, stated that the account and all vouchers and other attachments thereto are true, correct, and complete in every respect.

17<sup>th</sup> SUBSCRIBED AND SWORN TO BEFORE ME by WINFRED LEE TADLOCK, JR. on the  
day of December, 2024.



*Evelyn Cervenka*  
Notary Public, State of Texas











# GARLAND RUMMEL ESTATE FINAL RECONCILIATION

12/17/24

1:59 PM

Bank Balance 8/31/2022	<b>231,778.98</b>
Plus Kasandra Rummel Loans	53,199.72
Plus Melody Rummel Loans	6,000.00
Plus Leslie Rummel Loans	11,000.00
	<u>301,978.70</u>
Less Attorney Fees	3,000.00
Less Tax Return Fees	2,500.00
Less Executor Fees	21,787.25
Balance to be Divided for Heirs	<u>274,691.45</u>
50% for Kasandra Rummel Estate	137,345.72
35% for Henry Rummel Trust	96,142.01
7.5% for Melody Rummel	20,601.86
7.5% for Leslie Rummel	20,601.86
	<u>274,691.45</u>
Kasandra Rummel Share Less Loans	84,146.00 (137,345.72 - 53,199.72)
Henry Rummel Trust Share	96,142.01 (96,142.01 - 0)
Melody Rummel Share Less Loans	14,601.86 (20,601.86-6,000.00)
Leslie Rummel Share Less Loans	9,601.86 (20,601.86-11,000.00)
Attorney Fees	3,000.00
Tax Return Fees	2,500.00
Executor Fees	21,787.25
	<u>231,778.98</u>
Leslie Rummel's Share to be Divided Among Remaining Heirs	9,601.86
Kasandra Rummel's Share 54.05%	5,189.81
Henry Rummel's Share 37.84%	3,633.34
Melody Rummel's Share 8.11.0%	778.71
	<u>9,601.86</u>
<b>CHECKS TO BE WRITTEN:</b>	
Kasandra Rummel Estate	89,335.81 (84,146.00+5,189.81)
Henry Rummel Trust	99,775.35 (96,142.01+3,633.34)
Melody Rummel	15,380.57 (14,601.86+778.71)
Kent Bratcher Attorney Fees	3,000.00
Sheehy, Lovelace Tax Return Fees	2,500.00
Lee Tadlock Executor Fees	21,787.25
<b>TOTAL CHECKS TO BE WRITTEN</b>	<u>231,778.98</u>
<b>Bank Balance 8/31/2022</b>	<b>231,778.98</b>
<b>Difference</b>	<b>0.00</b>



FIRST VOICE  
24 Hr. Voice Inquiry  
(877) 486-5865

CLIFTON  
P.O. Box 69  
Clifton, Texas 76634-2022  
(254) 675-2265

CRANFILLS GAP  
P.O. Box 87  
Cranfills Gap, Texas 76637-0087  
(254) 597-2286

MERIDIAN  
P.O. Box 401  
Meridian, Texas 76665  
(254) 435-9955

WHITNEY  
P.O. Box 2086  
Whitney, Texas 76692  
(254) 694-3476



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ESTATE OF GARLAND LEE RUMMEL  
WINFRED LEE TADLOCK, JR, INDEPENDENT EX  
116 CANDYCE DRIVE  
LORENA TX 76655

ACCOUNT XXXXX027

STATEMENT PERIOD  
02/28/2023 TO 03/31/2023

----- C H E C K I N G S U M M A R Y -----

COMMERCIAL	XXXXX027
CHECKING BALANCE LAST STATEMENT.....	89,335.81
DEPOSITS.....	.00
OTHER CREDITS.....	.00
1 CHECKS.....	89,335.81
OTHER DEBITS.....	.00
CHECKING BALANCE THIS STATEMENT.....	.00

----- F E E S U M M A R Y -----

TOTAL FEES IMPOSED .00

----- SUMMARY OF OVERDRAFT AND RETURNED ITEM FEES -----

	TOTAL FOR THIS PERIOD	TOTAL YEAR-TO-DATE
TOTAL OVERDRAFT FEES	\$0.00	\$0.00
TOTAL RETURNED ITEM FEES	\$0.00	\$0.00

----- C H E C K S -----

DATE.....CHECK NO.....AMOUNT	DATE.....CHECK NO.....AMOUNT
03/16	89,335.81

----- D A I L Y B A L A N C E I N F O R M A T I O N -----

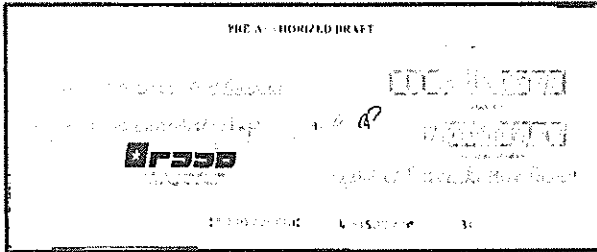
DATE.....BALANCE	DATE.....BALANCE	DATE.....BALANCE
03/16 .00		



Spring is in the air!

If your spring cleaning takes a turn into the need for home improvements, take time to schedule a visit with one of our experienced lenders to discuss a home improvement or home equity loan today!

We are Made in Texas and Made for You!



Acct # 40050027 Debit 03/16/2023, \$89335.81



FIRST VOICE  
24 Hr Voice Inquiry  
(877) 486-5865

CLIFTON  
PO Box 69  
Clifton, Texas 76634-2022  
(254) 675-2265

CRANFILLS GAP  
PO Box 87  
Cranfills Gap, Texas 76637-0087  
(254) 597-2286

MERIDIAN  
PO Box 401  
Meridian, Texas 76665  
(254) 435-9955

WHITNEY  
PO Box 2086  
Whitney, Texas 76692  
(254) 694-3476

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CHILDREN FROM MY CURRENT MARRIAGE TRUST  
WINFRED LEE TADLOCK JR, TRUSTEE  
116 CANDYCE DR  
LORENA TX 76655

ACCOUNT XXXXX194

STATEMENT PERIOD  
02/28/2023 TO 03/31/2023

----- CHECKING SUMMARY -----

COMMERCIAL	-	XXXXX194
CHECKING BALANCE LAST STATEMENT.....		99,775.35
DEPOSITS.....		.00
OTHER CREDITS.....		.00
1 CHECKS.....		99,775.35
OTHER DEBITS.....		.00
CHECKING BALANCE THIS STATEMENT.....		.00

----- SUMMARY OF OVERDRAFT AND RETURNED ITEM FEES -----

	TOTAL FOR THIS PERIOD	TOTAL YEAR-TO-DATE
TOTAL OVERDRAFT FEES	\$0.00	\$0.00
TOTAL RETURNED ITEM FEES	\$0.00	\$0.00

----- CHECKS -----

DATE.....CHECK NO.....AMOUNT	DATE.....CHECK NO.....AMOUNT
03/13                    2003                    99,775.35	

----- DAILY BALANCE INFORMATION -----

DATE.....BALANCE	DATE.....BALANCE	DATE.....BALANCE
03/13                    .00		

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If your spring cleaning takes a turn into the need for home improvements, take time to schedule a visit with one of our experienced lenders to discuss a home improvement or home equity loan today!

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www.fssbtexas.com


Member FDIC

NOTICE SEE REVERSE SIDE FOR IMPORTANT INFORMATION

1708

\* INDICATES BREAK IN SEQUENCE



CHILDREN FROM MY CURRENT MARRIAGE TRUST 2003  
CONFER L E TADLER JR TRUSTEE  
111 CANDYCE DR  
EL PASO TX 79655  
DATE 3/16/23  
Community Bank  
Pay to the order of Community Bank  
Ninety Nine Thousand Seven Hundred Seventy Five and 35/100  
  
FIRST SECURITY STATE BANK  
00011901600 \*40058194# 2003

Acct # 40058194, Ck # 2003, 03/13/2023, \$99775.35

A Check all that apply:
Decedent's estate
Simple trust
Complex trust
Qualified disability trust
ESBT (S portion only)
Grantor type trust
Bankruptcy estate—Ch. 7
Bankruptcy estate—Ch. 11
Pooled income fund
For calendar year 2022 or fiscal year beginning Aug 1, 2022, and ending Jul 31, 2023
Name of estate or trust (if a grantor type trust, see the instructions.)
ESTATE OF GARLAND LEE RUMMEI, DECEASED
Employer identification number
83-6299873
Name and title of fiduciary
WINFRED TADLOCK EXECUTOR
Date entity created
08/05/2018
Number, street, and room or suite no. (if a P.O. box, see the instructions.)
116 CANDYCE DRIVE
Nonexempt charitable and split-interest trusts, check applicable box(es). See instructions.
Described in sec. 4947(a)(1). Check here if not a private foundation
Described in sec. 4947(a)(2)
B Number of Schedules K-1 attached (see instructions) 3
F Check applicable boxes:
Initial return
Final return
Amended return
Net operating loss carryback
Change in trust's name
Change in fiduciary
Change in fiduciary's name
Change in fiduciary's address
G Check here if the estate or filing trust made a section 645 election. Trust TIN

Table with 30 rows and 3 columns. Rows include Income (1-9), Deductions (10-22), and Tax and Payments (23-30). Values include interest income, total ordinary dividends, business income, capital gain, rents, royalties, farm income, ordinary gain, other income, interest, taxes, fiduciary fees, charitable deduction, attorney fees, other deductions, net operating loss deduction, adjusted total income, income distribution deduction, estate tax deduction, qualified business income deduction, exemption, taxable income, total tax, current year net 965 tax liability paid, total payments, estimated tax penalty, tax due, overpayment, and amount of line 29 to be credited or refunded.

Sign Here
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Signature of fiduciary or officer representing fiduciary
Date
EIN of fiduciary if a financial institution
May the IRS discuss this return with the preparer shown below? See instructions. Yes No

Paid Preparer Use Only
Print/Type preparer's name
CHRISTOPHER BRINSER
Preparer's signature
CHRISTOPHER BRINSER
Date
04/30/2024
Check self-employed
PTIN
P02153251
Firm's name
SHEEHY LOVELACE & MAYFIELD PC
Firm's EIN
74-2181483
Firm's address
510 N VALLEY MILLS DRIVE STE 500 WACO TX 76710
Phone no.
(254) 772-8022

<b>Schedule A Charitable Deduction. Don't complete for a simple trust or a pooled income fund.</b>	
1	Amounts paid or permanently set aside for charitable purposes from gross income. See instructions
2	Tax-exempt income allocable to charitable contributions. See instructions
3	Subtract line 2 from line 1
4	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes
5	Add lines 3 and 4
6	Section 1202 exclusion allocable to capital gains paid or permanently set aside for charitable purposes. See instructions
7	<b>Charitable deduction.</b> Subtract line 6 from line 5. Enter here and on page 1, line 13

<b>Schedule B Income Distribution Deduction</b>			
1	Adjusted total income. See instructions	1	-3,000
2	Adjusted tax-exempt interest	2	
3	Total net gain from Schedule D (Form 1041), line 19, column (f). See instructions	3	0
4	Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion)	4	
5	Capital gains for the tax year included on Schedule A, line 1. See instructions	5	
6	Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number	6	3,000
7	<b>Distributable net income.</b> Combine lines 1 through 6. If zero or less, enter -0-	7	0
8	If a complex trust, enter accounting income for the tax year as determined under the governing instrument and applicable local law	8	
9	Income required to be distributed currently	9	
10	Other amounts paid, credited, or otherwise required to be distributed	10	204,492
11	Total distributions. Add lines 9 and 10. If greater than line 8, see instructions	11	204,492
12	Enter the amount of tax-exempt income included on line 11	12	
13	Tentative income distribution deduction. Subtract line 12 from line 11	13	204,492
14	Tentative income distribution deduction. Subtract line 2 from line 7. If zero or less, enter -0-	14	0
15	<b>Income distribution deduction.</b> Enter the smaller of line 13 or line 14 here and on page 1, line 18	15	0

**Schedule G Tax Computation and Payments (see instructions)**

<b>Part I -- Tax Computation</b>			
1	<b>Tax:</b>		
a	Tax on taxable income. See instructions	1a	
b	Tax on lump-sum distributions. Attach Form 4972	1b	
c	Alternative minimum tax (from Schedule I (Form 1041), line 54)	1c	0
d	<b>Total.</b> Add lines 1a through 1c	1d	0
2a	Foreign tax credit. Attach Form 1116	2a	
b	General business credit. Attach Form 3800	2b	
c	Credit for prior year minimum tax. Attach Form 8801	2c	
d	Bond credits. Attach Form 8912	2d	
e	<b>Total credits.</b> Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1d. If zero or less, enter -0-	3	0
4	Tax on the ESBT portion of the trust (from ESBT Tax Worksheet, line 17). See instructions	4	
5	Net investment income tax from Form 8960, line 21	5	0
6	Recapture taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611	6	
7	Household employment taxes. Attach Schedule H (Form 1040)	7	
8	Other taxes and amounts due	8	
9	<b>Total tax.</b> Add lines 3 through 8. Enter here and on page 1, line 24	9	0

<b>Part II -- Payments</b>			
10	2022 estimated tax payments and amount applied from 2021 return	10	
11	Estimated tax payments allocated to beneficiaries (from Form 1041-T)	11	
12	Subtract line 11 from line 10	12	
13	Tax paid with Form 7004. See instructions	13	0
14	Federal income tax withheld. If any is from Form(s) 1099, check here <input type="checkbox"/>	14	
15	Current year net 965 tax liability from Form 965-A, Part I, column (f) (see instructions)	15	
16	Other payments: a Form 2439 ; b Form 4136 ; Total	16c	
17	Credit for qualified sick and family leave wages for leave taken before April 1, 2021	17	
18	Credit for qualified sick and family leave wages for leave taken after March 31, 2021, and before October 1, 2021	18	
19	<b>Total payments.</b> Add lines 12 through 15 and 16c through 18. Enter here and on page 1, line 26	19	0



<b>Other Information</b>		<b>Yes</b>	<b>No</b>
1	Did the estate or trust receive tax-exempt income? If "Yes," attach a computation of the allocation of expenses. Enter the amount of tax-exempt interest income and exempt-interest dividends . . . . . \$ _____		X
2	Did the estate or trust receive all or any part of the earnings (salary, wages, and other compensation) of any individual by reason of a contract assignment or similar arrangement? . . . . .		X
3	At any time during calendar year 2022, did the estate or trust have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country _____		X
4	During the tax year, did the estate or trust receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the estate or trust may have to file Form 3520. See instructions . . . . .		X
5	Did the estate or trust receive, or pay, any qualified residence interest on seller-provided financing? If "Yes," see the instructions for the required attachment . . . . .		X
6	If this is an estate or a complex trust making the section 663(b) election, check here. See instructions . . . . . <input type="checkbox"/>		
7	To make a section 643(e)(3) election, attach Schedule D (Form 1041), and check here. See instructions . . . . . <input type="checkbox"/>		
8	If the decedent's estate has been open for more than 2 years, attach an explanation for the delay in closing the estate, and check here . . . . . <input checked="" type="checkbox"/>		
9	Are any present or future trust beneficiaries skip persons? See instructions . . . . .		X
10	Was the trust a specified domestic entity required to file Form 8938 for the tax year? See the Instructions for Form 8938 . . . . .		X
11a	Did the estate or trust distribute S corporation stock for which it made a section 965(i) election? . . . . .		X
b	If "Yes," did each beneficiary enter into an agreement to be liable for the net tax liability? See instructions . . . . .		
12	Did the estate or trust either make a section 965(i) election or enter into a transfer agreement as an eligible 965(i) transferee for S corporation stock held on the last day of the tax year? See instructions . . . . .		X
13	<b>ESBTs only.</b> Does the ESBT have a nonresident alien grantor? If "Yes," see instructions . . . . .		
14	<b>ESBTs only.</b> Did the S portion of the trust claim a qualified business income deduction? If "Yes," see instructions . . . . .		

**SCHEDULE I  
(Form 1041)**

**Alternative Minimum Tax—Estates and Trusts**

OMB No. 1545-0092

Department of the Treasury  
Internal Revenue Service

Attach to Form 1041.

Go to [www.irs.gov/Form1041](http://www.irs.gov/Form1041) for instructions and the latest information.

**2022**

Name of estate or trust

Employer identification number

ESTATE OF GARLAND LEE RUMMEL, DECEASED

83-6299873

**Part I Estate's or Trust's Share of Alternative Minimum Taxable Income**

1	Adjusted total income or (loss) (from Form 1041, line 17). ESBTs, see instructions . . . . .	1	-30,894
2	Interest . . . . .	2	
3	Taxes . . . . .	3	
4	Refund of taxes . . . . .	4	( )
5	Depletion (difference between regular tax and AMT) . . . . .	5	
6	Net operating loss deduction. Enter as a positive amount . . . . .	6	0
7	Interest from specified private activity bonds exempt from the regular tax . . . . .	7	
8	Qualified small business stock (see instructions) . . . . .	8	
9	Exercise of incentive stock options (excess of AMT income over regular tax income) . . . . .	9	
10	Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A) . . . . .	10	
11	Disposition of property (difference between AMT and regular tax gain or loss) . . . . .	11	
12	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT) . . . . .	12	
13	Passive activities (difference between AMT and regular tax income or loss) . . . . .	13	
14	Loss limitations (difference between AMT and regular tax income or loss) . . . . .	14	
15	Circulation costs (difference between regular tax and AMT) . . . . .	15	
16	Long-term contracts (difference between AMT and regular tax income) . . . . .	16	
17	Mining costs (difference between regular tax and AMT) . . . . .	17	
18	Research and experimental costs (difference between regular tax and AMT) . . . . .	18	
19	Income from certain installment sales before January 1, 1987 . . . . .	19	( )
20	Intangible drilling costs preference . . . . .	20	
21	Other adjustments, including income-based related adjustments . . . . .	21	
22	Alternative tax net operating loss deduction (See the instructions for the limitation that applies.) . . . . .	22	( )
23	Adjusted alternative minimum taxable income. Combine lines 1 through 22 . . . . .	23	-30,894
<b>Note:</b> Complete Part II below before going to line 24.			
24	Income distribution deduction from Part II, line 42 . . . . .	24	0
25	Estate tax deduction (from Form 1041, line 19) . . . . .	25	
26	Add lines 24 and 25 . . . . .	26	0
27	Estate's or trust's share of alternative minimum taxable income. Subtract line 26 from line 23 . . . . .	27	-30,894

If line 27 is:

- \$26,500 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust isn't liable for the alternative minimum tax.
- Over \$26,500, but less than \$194,300, go to line 43.
- \$194,300 or more, enter the amount from line 27 on line 49 and go to line 50.
- ESBTs, see instructions.

**Part II Income Distribution Deduction on a Minimum Tax Basis**

28	Adjusted alternative minimum taxable income (see instructions) . . . . .	28	-3,000
29	Adjusted tax-exempt interest (other than amounts included on line 7) . . . . .	29	
30	Total net gain from Schedule D (Form 1041), line 19, column (1). If a loss, enter -0- . . . . .	30	0
31	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4) . . . . .	31	
32	Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions) . . . . .	32	
33	Capital gains computed on a minimum tax basis included on line 23 . . . . .	33	( )
34	Capital losses computed on a minimum tax basis included on line 23. Enter as a positive amount . . . . .	34	3,000
35	Distributable net alternative minimum taxable income (DNAMTI). Combine lines 28 through 34. If zero or less, enter -0- . . . . .	35	0
36	Income required to be distributed currently (from Form 1041, Schedule B, line 9) . . . . .	36	
37	Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10) . . . . .	37	204,492
38	Total distributions. Add lines 36 and 37 . . . . .	38	204,492
39	Tax-exempt income included on line 38 (other than amounts included on line 7) . . . . .	39	
40	Tentative income distribution deduction on a minimum tax basis. Subtract line 39 from line 38 . . . . .	40	204,492

**Part I** Income Distribution Deduction on a Minimum Tax Basis (continued)

41	Tentative income distribution deduction on a minimum tax basis. Subtract line 29 from line 35. If zero or less, enter -0-	41	0
42	Income distribution deduction on a minimum tax basis. Enter the smaller of line 40 or line 41. Enter here and on line 24	42	0

**Part III** Alternative Minimum Tax

43	Exemption amount	43	\$26,500
44	Enter the amount from line 27	44	
45	Phase-out of exemption amount	45	\$88,300
46	Subtract line 45 from line 44. If zero or less, enter -0-	46	
47	Multiply line 46 by 25% (0.25)	47	
48	Subtract line 47 from line 43. If zero or less, enter -0-	48	
49	Subtract line 48 from line 44	49	
50	Go to Part IV of Schedule I to figure line 50 if the estate or trust has qualified dividends or has a gain on lines 18a and 19 of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if necessary). Otherwise, if line 49 is: <ul style="list-style-type: none"> <li>• \$206,100 or less, multiply line 49 by 26% (0.26).</li> <li>• Over \$206,100, multiply line 49 by 28% (0.28) and subtract \$4,122 from the result</li> </ul>	50	
51	Alternative minimum foreign tax credit (see instructions)	51	
52	Tentative minimum tax. Subtract line 51 from line 50	52	
53	Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a)	53	
54	Alternative minimum tax. Subtract line 53 from line 52. If zero or less, enter -0-. Enter here and on Form 1041, Schedule G, line 1c	54	

**Part IV** Line 50 Computation Using Maximum Capital Gains Rates

Caution: If you didn't complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing this part.

55	Enter the amount from line 49	55	
56	Enter the amount from line 26 of Schedule D (Form 1041), line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary)	56	
57	Enter the amount from Schedule D (Form 1041), line 18b, column (2) (as refigured for the AMT, if necessary). If you didn't complete Schedule D for the regular tax or the AMT, enter -0-	57	
58	If you didn't complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 56. Otherwise, add lines 56 and 57 and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary)	58	
59	Enter the smaller of line 55 or line 58	59	
60	Subtract line 59 from line 55	60	
61	If line 60 is \$206,100 or less, multiply line 60 by 26% (0.26). Otherwise, multiply line 60 by 28% (0.28) and subtract \$4,122 from the result	61	
62	Maximum amount subject to the 0% rate	62	\$2,800
63	Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 23; if zero or less, enter -0-	63	
64	Subtract line 63 from line 62. If zero or less, enter -0-	64	
65	Enter the smaller of line 55 or line 56	65	
66	Enter the smaller of line 64 or line 65. This amount is taxed at 0%	66	
67	Subtract line 66 from line 65	67	

**Part IV** Line 50 Computation Using Maximum Capital Gains Rates (continued)

68	Maximum amount subject to rates below 20%	68	\$ 13,700	
69	Enter the amount from line 64	69		
70	Enter the amount from line 27 of Schedule D (Form 1041), line 18 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 23; if zero or less, enter -0-	70		
71	Add line 69 and line 70	71		
72	Subtract line 71 from line 68. If zero or less, enter -0-	72		
73	Enter the smaller of line 67 or line 72	73		
74	Multiply line 73 by 15% (0.15)			74
75	Add lines 66 and 73	75		
	If lines 75 and 55 are the same, skip lines 76 through 80 and go to line 81. Otherwise, go to line 76.			
76	Subtract line 75 from line 65	76		
77	Multiply line 76 by 20% (0.20)			77
	If line 57 is zero or blank, skip lines 78 through 80 and go to line 81. Otherwise, go to line 78.			
78	Add lines 60, 75, and 76	78		
79	Subtract line 78 from line 55	79		
80	Multiply line 79 by 25% (0.25)			80
81	Add lines 61, 74, 77, and 80			81
82	If line 55 is \$206,100 or less, multiply line 55 by 26% (0.26). Otherwise, multiply line 55 by 28% (0.28) and subtract \$4,122 from the result			82
83	Enter the smaller of line 81 or line 82 here and on line 50			83

**SCHEDULE D**  
**(Form 1041)**

**Capital Gains and Losses**

OMB No. 1545-0092

Department of the Treasury  
Internal Revenue Service

Attach to Form 1041, Form 5227, or Form 990-T.  
Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.  
Go to [www.irs.gov/F1041](http://www.irs.gov/F1041) for instructions and the latest information.

**2022**

Name of estate or trust: **ESTATE OF GARLAND LEE RUMMEL, DECEASED** Employer identification number: **83-6299873**

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?  Yes  No  
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

**Note:** Form 5227 filers need to complete only Parts I and II.

**Part I Short-Term Capital Gains and Losses—Generally Assets Held 1 Year or Less (see instructions)**

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . . . . .				
1b Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .				
2 Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .				
3 Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2021 Capital Loss Carryover Worksheet . . . . .				6 ( 2,409.)
7 <b>Net short-term capital gain or (loss).</b> Combine lines 1a through 6 in column (h). Enter here and on Part III, line 17, column (3) . . . . .				7 -2,409.

**Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than 1 Year (see instructions)**

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . . . . .				
8b Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .				
9 Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .				
10 Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .				
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .				12
13 Capital gain distributions . . . . .				13
14 Gain from Form 4797, Part I . . . . .				14
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2021 Capital Loss Carryover Worksheet . . . . .				15 ( 25,898.)
16 <b>Net long-term capital gain or (loss).</b> Combine lines 8a through 15 in column (h). Enter here and on Part III, line 18a, column (3) . . . . .				16 -25,898.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Cat. No 11376V

Schedule D (Form 1041) 2022

<b>Part III Summary of Parts I and II</b>		(1) Beneficiaries'	(2) Estate's	(3) Total	
Caution: Read the instructions before completing this part.		(see instr.)	or trust's		
17	Net short-term gain or (loss)	17	-2,409	0	-2,409
18	Net long-term gain or (loss):				
a	Total for year	18a	-25,898	0	-25,898
b	Unrecaptured section 1250 gain (see line 18 of the worksheet)	18b			
c	28% rate gain	18c			
19	Total net gain or (loss). Combine lines 17 and 18a	19	-28,307	0	-28,307

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Schedule A (Form 990-T), Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and don't complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary.

**Part IV Capital Loss Limitation**

20	Enter here and enter as a (loss) on Form 1041, line 4 (or Schedule A (Form 990-T), Part I, line 4c, if a trust), the smaller of:		
a	The loss on line 19, column (3) or b \$3,000	20	( 3,000 )

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 23 (or Form 990-T, Part I, line 11), is a loss, complete the Capital Loss Carryover Worksheet in the instructions to figure your capital loss carryover.

**Part V Tax Computation Using Maximum Capital Gains Rates**

Form 1041 filers. Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 23, is more than zero.

Caution: Skip this part and complete the Schedule D Tax Worksheet in the instructions if:

- Either line 18b, col. (2), or line 18c, col. (2), is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g, are more than zero, or
- There are amounts on lines 4e and 4g of Form 4952.

Form 990-T trusts. Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, Part I, line 11, is more than zero. Skip this part and complete the Schedule D Tax Worksheet in the instructions if either line 18b, col. (2), or line 18c, col. (2), is more than zero.

21	Enter taxable income from Form 1041, line 23 (or Form 990-T, Part I, line 11)	21		
22	Enter the smaller of line 18a or 19 in column (2) but not less than zero	22		
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23		
24	Add lines 22 and 23	24		
25	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-	25		
26	Subtract line 25 from line 24. If zero or less, enter -0-	26		
27	Subtract line 26 from line 21. If zero or less, enter -0-	27		
28	Enter the smaller of the amount on line 21 or \$2,800	28		
29	Enter the smaller of the amount on line 27 or line 28	29		
30	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0%			30
31	Enter the smaller of line 21 or line 26	31		
32	Subtract line 30 from line 26	32		
33	Enter the smaller of line 21 or \$13,700	33		
34	Add lines 27 and 30	34		
35	Subtract line 34 from line 33. If zero or less, enter -0-	35		
36	Enter the smaller of line 32 or line 35	36		
37	Multiply line 36 by 15% (0.15)			37
38	Enter the amount from line 31	38		
39	Add lines 30 and 36	39		
40	Subtract line 39 from line 38. If zero or less, enter -0-	40		
41	Multiply line 40 by 20% (0.20)			41
42	Figure the tax on the amount on line 27. Use the 2022 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the Instructions for Form 1041)	42		
43	Add lines 37, 41, and 42	43		
44	Figure the tax on the amount on line 21. Use the 2022 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the Instructions for Form 1041)	44		
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, Part I, line 1a (or Form 990-T, Part II, line 2)			45

Schedule K-1 (Form 1041)

Department of the Treasury Internal Revenue Service

2022

For calendar year 2022, or tax year

beginning 08 / 01 / 2022 ending 07 / 31 / 2023

Beneficiary's Share of Income, Deductions, Credits, etc.

See back of form and instructions.

Final K 1

Amended K 1

OMB No. 1545-0092

Part III Beneficiary's Share of Current Year Income, Deductions, Credits, and Other Items

Table with 2 columns: Item description and Amount. Rows include Interest income (0), Ordinary dividends (0), Qualified dividends (1,302), Net short-term capital gain (13,999), Net long-term capital gain (2,202), 28% rate gain (0), Unrecaptured section 1250 gain, Other portfolio and nonbusiness income, Ordinary business income, Net rental real estate income, Other rental income, Directly apportioned deductions, Estate tax deduction, Final year deductions (15,077), Alternative minimum tax adjustment (0), Credits and credit recapture, Other Information (0).

Part I Information About the Estate or Trust

Form with fields A-E: A. Estate's or trust's employer identification number (83-6299873); B. Estate's or trust's name (ESTATE OF GARLAND LEE RUMMEL, DECEASED); C. Fiduciary's name, address, city, state, and ZIP code (WINFRED TADLOCK, EXECUTOR, 116 CANDYCE DRIVE, LORENA TX 76655); D. Check if Form 1041-T was filed; E. Check if this is the final Form 1041 for the estate or trust.

Part II Information About the Beneficiary

Form with fields F-G: F. Beneficiary's identifying number (92-6330339); G. Beneficiary's name, address, city, state, and ZIP code (Estate of Kasandra Elizabeth Rummel, Deceased, 224 Essex Place, Ellenwood GA 30294).

Field H: Domestic beneficiary (checked) or Foreign beneficiary.

For IRS Use Only

\*See attached statement for additional information. Note: A statement must be attached showing the beneficiary's share of income and directly apportioned deductions from each business, rental real estate, and other rental activity.

This list identifies the codes used on Schedule K-1 for beneficiaries and provides summarized reporting information for beneficiaries who file Form 1040 or 1040-SR. For detailed reporting and filing information, see the Instructions for Schedule K-1 (Form 1041) for a Beneficiary Filing Form 1040 or 1040-SR and the instructions for your income tax return.

	<i>Report on</i>		<i>Report on</i>
1. Interest income	Form 1040 or 1040-SR, line 2b	<b>13. Credits and credit recapture</b>	
2a. Ordinary dividends	Form 1040 or 1040-SR, line 3b	<i>Code</i>	
2b. Qualified dividends	Form 1040 or 1040-SR, line 3a	A Credit for estimated taxes	Form 1040 or 1040-SR, line 26
3. Net short-term capital gain	Schedule D, line 5	B Credit for backup withholding	Form 1040 or 1040-SR, line 26c
4a. Net long-term capital gain	Schedule D, line 12	C Low-income housing credit	See the beneficiary's instructions
4b. 28% rate gain	28% Rate Gain Worksheet, line 4 (Schedule D Instructions)	D Rehabilitation credit and energy credit	
4c. Unrecaptured section 1250 gain	Unrecaptured Section 1250 Gain Worksheet, line 11 (Schedule D Instructions)	E Other qualifying investment credit	
5. Other portfolio and nonbusiness income	Schedule E, line 33, column (f)	F Work opportunity credit	
6. Ordinary business income	Schedule E, line 33, column (d) or (f)	G Credit for small employer health insurance premiums	
7. Net rental real estate income	Schedule E, line 33, column (d) or (f)	H Biofuel producer credit	
8. Other rental income	Schedule E, line 33, column (d) or (f)	I Credit for increasing research activities	
9. Directly apportioned deductions		J Renewable electricity, refined coal, and Indian coal production credit	
<i>Code</i>		K Empowerment zone employment credit	
A Depreciation	Form 8582 or Schedule E, line 33, column (c) or (e)	L Indian employment credit	
B Depletion	Form 8582 or Schedule E, line 33, column (c) or (e)	M Orphan drug credit	
C Amortization	Form 8582 or Schedule E, line 33, column (c) or (e)	N Credit for employer-provided child care and facilities	
10. Estate tax deduction	Schedule A, line 16	O Biodiesel and renewable diesel fuels credit	
11. Final year deductions		P Credit to holders of tax credit bonds	
A Excess deductions – Section 67(e) expenses	Schedule 1 (Form 1040), line 24k (also see the beneficiary's instructions)	Q Credit for employer differential wage payments	
B Excess deductions – Non-miscellaneous itemized deductions	See the beneficiary's instructions	R Recapture of credits	
C Short-term capital loss carryover	Schedule D, line 5	Z Other credits	
D Long-term capital loss carryover	Schedule D, line 12; line 5 of the wksh. for Sch. D, line 18; and line 16 of the wksh. for Sch. D, line 19	<b>14. Other information</b>	
E Net operating loss carryover – regular tax	Schedule 1 (Form 1040), line 8a	A Tax-exempt interest	Form 1040 or 1040-SR, line 2a
F Net operating loss carryover – minimum tax	Form 6251, line 2f	B Foreign taxes	Schedule 3 (Form 1040), line 1 or Schedule A, line 6
12. Alternative minimum tax (AMT) items		C Reserved for future use	
A Adjustment for minimum tax purposes	Form 6251, line 2j	D Reserved for future use	
B AMT adjustment attributable to qualified dividends	See the beneficiary's instructions and the instructions for Form 6251	E Net investment income	Form 4952, line 4a
C AMT adjustment attributable to net short-term capital gain		F Gross farm and fishing income	Schedule E, line 42
D AMT adjustment attributable to net long-term capital gain		G Foreign trading gross receipts (IRC 942(a))	See the instructions for Form 8873
E AMT adjustment attributable to unrecaptured section 1250 gain		H Adjustment for section 1411 net investment income or deductions	Form 8960, line 7 (also see the beneficiary's instructions)
F AMT adjustment attributable to 28% rate gain		I Section 199A information	See the beneficiary's instructions
G Accelerated depreciation		Z Other information	See the beneficiary's instructions
H Depletion			
I Amortization			
J Exclusion items	2023 Form 8801		

Note: If you are a beneficiary who does not file a Form 1040 or 1040-SR, see instructions for the type of income tax return you are filing.



Schedule K-1 (Form 1041)

Department of the Treasury Internal Revenue Service

2022

For calendar year 2022, or tax year

beginning 08 / 01 / 2022 ending 07 / 31 / 2023

Beneficiary's Share of Income, Deductions, Credits, etc.

See back of form and instructions.

Final K-1 Amended K-1 OMB No. 1545-0092

Part I Information About the Estate or Trust

A Estate's or trust's employer identification number 83-6299873

B Estate's or trust's name ESTATE OF GARLAND LEE RUMMEL, DECEASED

C Fiduciary's name, address, city, state, and ZIP code WINFRED TADLOCK, EXECUTOR 116 CANDYCE DRIVE LORENA TX 76655

D Check if Form 1041 T was filed and enter the date it was filed E Check if this is the final Form 1041 for the estate or trust

Part II Information About the Beneficiary

F Beneficiary's identifying number 459-83-5295

G Beneficiary's name, address, city, state, and ZIP code Melody Shannon Rummel 209 S Canton St Mexia TX 76667

H Domestic beneficiary Foreign beneficiary

Part III Beneficiary's Share of Current Year Income, Deductions, Credits, and Other Items

Table with 14 rows and 2 columns. Row 1: Interest Income 0. Row 2a: Ordinary dividends. Row 2b: Qualified dividends. Row 3: Net short-term capital gain. Row 4a: Net long-term capital gain. Row 4b: 28% rate gain. Row 4c: Unrecaptured section 1250 gain. Row 5: Other portfolio and nonbusiness income. Row 6: Ordinary business income. Row 7: Net rental real estate income. Row 8: Other rental income. Row 9: Directly apportioned deductions. Row 10: Estate tax deduction. Row 11: Final year deductions. Row 12: Alternative minimum tax adjustment. Row 13: Credits and credit recapture. Row 14: Other information 0.

\*See attached statement for additional information. Note: A statement must be attached showing the beneficiary's share of income and directly apportioned deductions from each business, rental real estate, and other rental activity.

For IRS Use Only

This list identifies the codes used on Schedule K-1 for beneficiaries and provides summarized reporting information for beneficiaries who file Form 1040 or 1040-SR. For detailed reporting and filing information, see the instructions for Schedule K-1 (Form 1041) for a Beneficiary Filing Form 1040 or 1040-SR and the instructions for your income tax return.

	Report on		Report on
1. Interest income	Form 1040 or 1040-SR, line 2b	13. Credits and credit recapture	
2a. Ordinary dividends	Form 1040 or 1040-SR, line 3b	Code	Form 1040 or 1040-SR, line 26
2b. Qualified dividends	Form 1040 or 1040-SR, line 3a	A Credit for estimated taxes	Form 1040 or 1040-SR, line 25c
3. Net short-term capital gain	Schedule D, line 5	B Credit for backup withholding	
4a. Net long-term capital gain	Schedule D, line 12	C Low-income housing credit	
4b. 28% rate gain	28% Rate Gain Worksheet, line 4 (Schedule D instructions)	D Rehabilitation credit and energy credit	
4c. Unrecaptured section 1250 gain	Unrecaptured Section 1250 Gain Worksheet, line 11 (Schedule D instructions)	E Other qualifying investment credit	
5. Other portfolio and nonbusiness income	Schedule E, line 33, column (f)	F Work opportunity credit	
6. Ordinary business income	Schedule E, line 33, column (d) or (f)	G Credit for small employer health insurance premiums	
7. Net rental real estate income	Schedule E, line 33, column (d) or (f)	H Biofuel producer credit	
8. Other rental income	Schedule E, line 33, column (d) or (f)	I Credit for increasing research activities	
9. Directly apportioned deductions		J Renewable electricity, refined coal, and Indian coal production credit	
Code		K Empowerment zone employment credit	See the beneficiary's instructions
A Depreciation	Form 8582 or Schedule E, line 33, column (c) or (e)	L Indian employment credit	
B Depletion	Form 8582 or Schedule E, line 33, column (c) or (e)	M Orphan drug credit	
C Amortization	Form 8582 or Schedule E, line 33, column (c) or (e)	N Credit for employer-provided child care and facilities	
10. Estate tax deduction	Schedule A, line 16	O Biodiesel and renewable diesel fuels credit	
11. Final year deductions		P Credit to holders of tax credit bonds	
A Excess deductions - Section 57(e) expenses	Schedule 1 (Form 1040), line 24k (also see the beneficiary's instructions)	Q Credit for employer differential wage payments	
B Excess deductions - Non-miscellaneous itemized deductions	See the beneficiary's instructions	R Recapture of credits	
C Short-term capital loss carryover	Schedule D, line 5	Z Other credits	
D Long-term capital loss carryover	Schedule D, line 12; line 5 of the wksh. for Sch. D, line 16; and line 16 of the wksh. for Sch. D, line 19	14. Other information	
E Net operating loss carryover -- regular tax	Schedule 1 (Form 1040), line 8a	A Tax-exempt interest	Form 1040 or 1040-SR, line 2a
F Net operating loss carryover -- minimum tax	Form 6251, line 2f	B Foreign taxes	Schedule J (Form 1040), line 1 or Schedule A, line 6
12. Alternative minimum tax (AMT) items		C Reserved for future use	
A Adjustment for minimum tax purposes	Form 6251, line 2j	D Reserved for future use	
B AMT adjustment attributable to qualified dividends		E Net investment income	Form 4952, line 4a
C AMT adjustment attributable to net short-term capital gain		F Gross farm and fishing income	Schedule E, line 42
D AMT adjustment attributable to net long-term capital gain		G Foreign trading gross receipts (IRC 942(a))	See the instructions for Form 8873
E AMT adjustment attributable to unrecaptured section 1250 gain	See the beneficiary's instructions and the instructions for Form 6251	H Adjustment for section 1411 net investment income or deductions	Form 8960, line 7 (also see the beneficiary's instructions)
F AMT adjustment attributable to 28% rate gain		I Section 199A information	See the beneficiary's instructions
G Accelerated depreciation		Z Other information	See the beneficiary's instructions
H Depletion			
I Amortization			
J Exclusion items			

Note: If you are a beneficiary who does not file a Form 1040 or 1040-SR, see instructions for the type of income tax return you are filing.

Schedule K-1 (Form 1041)

Department of the Treasury Internal Revenue Service

2022

For calendar year 2022, or tax year

Final K-1

Amended K-1

OMB No. 1545-0092

beginning 08 / 01 / 2022 ending 07 / 31 / 2023

Beneficiary's Share of Income, Deductions, Credits, etc.

See back of form and instructions.

Part I Information About the Estate or Trust
A Estate's or trust's employer identification number 83-6299873
B Estate's or trust's name ESTATE OF GARLAND LEE RUMMEL, DECEASED
C Fiduciary's name, address, city, state, and ZIP code WINFRED TADLOCK, EXECUTOR 116 CANDYCE DRIVE LORENA TX 76655
D Check if Form 1041-T was filed and enter the date it was filed
E Check if this is the final Form 1041 for the estate or trust

Part II Information About the Beneficiary
F Beneficiary's identifying number 88-6762786
G Beneficiary's name, address, city, state, and ZIP code Children From My Current Marriage Trust 116 Candyce Drive Lorena TX 76655
H Domestic beneficiary Foreign beneficiary

Part III Beneficiary's Share of Current Year Income, Deductions, Credits, and Other Items
Table with columns for income types (1-10) and final year deductions (11-14). Includes rows for interest income, dividends, capital gains, business income, rental income, and estate tax deduction.

\*See attached statement for additional information. Note: A statement must be attached showing the beneficiary's share of income and directly apportioned deductions from each business, rental real estate, and other rental activity.

For IRS Use Only

This list identifies the codes used on Schedule K-1 for beneficiaries and provides summarized reporting information for beneficiaries who file Form 1040 or 1040-SR. For detailed reporting and filing information, see the instructions for Schedule K-1 (Form 1041) for a Beneficiary Filing Form 1040 or 1040-SR and the instructions for your income tax return.

	<i>Report on</i>		<i>Report on</i>
1. Interest income	Form 1040 or 1040-SR, line 2b	13. Credits and credit recapture	
2a. Ordinary dividends	Form 1040 or 1040-SR, line 3b	Code	Form 1040 or 1040-SR, line 26
2b. Qualified dividends	Form 1040 or 1040-SR, line 3a	A Credit for estimated taxes	Form 1040 or 1040-SR, line 26c
3. Net short-term capital gain	Schedule D, line 5	B Credit for backup withholding	
4a. Net long-term capital gain	Schedule D, line 12	C Low-income housing credit	
4b. 28% rate gain	28% Rate Gain Worksheet, line 4 (Schedule D instructions)	D Rehabilitation credit and energy credit	
4c. Unrecaptured section 1250 gain	Unrecaptured Section 1250 Gain Worksheet, line 11 (Schedule D instructions)	E Other qualifying investment credit	
5. Other portfolio and nonbusiness income	Schedule E, line 33, column (f)	F Work opportunity credit	
6. Ordinary business income	Schedule E, line 33, column (d) or (f)	G Credit for small employer health insurance premiums	
7. Net rental real estate income	Schedule E, line 33, column (d) or (f)	H Biofuel producer credit	
8. Other rental income	Schedule E, line 33, column (d) or (f)	I Credit for increasing research activities	
9. Directly apportioned deductions		J Renewable electricity, refined coal, and Indian coal production credit	
Code		K Empowerment zone employment credit	See the beneficiary's instructions
A Depreciation	Form 8582 or Schedule E, line 33, column (c) or (e)	L Indian employment credit	
B Depletion	Form 8582 or Schedule E, line 33, column (c) or (e)	M Orphan drug credit	
C Amortization	Form 8582 or Schedule E, line 33, column (c) or (e)	N Credit for employer-provided child care and facilities	
10. Estate tax deduction	Schedule A, line 16	O Biodiesel and renewable diesel fuels credit	
11. Final year deductions		P Credit to holders of tax credit bonds	
A Excess deductions - Section 67(e) expenses	Schedule 1 (Form 1040), line 24k (also see the beneficiary's instructions)	Q Credit for employer differential wage payments	
B Excess deductions - Non-miscellaneous itemized deductions	See the beneficiary's instructions	R Recapture of credits	
C Short-term capital loss carryover	Schedule D, line 5	Z Other credits	
D Long-term capital loss carryover	Schedule D, line 12; line 5 of the wksh. for Sch. D, line 10; and line 16 of the wksh. for Sch. D, line 19	14. Other information	
E Net operating loss carryover - regular tax	Schedule 1 (Form 1040), line 8a	A Tax-exempt interest	Form 1040 or 1040-SR, line 2a
F Net operating loss carryover - minimum tax	Form 6251, line 2f	B Foreign taxes	Schedule 3 (Form 1040), line 1 or Schedule A, line 6
12. Alternative minimum tax (AMT) items		C Reserved for future use	
A Adjustment for minimum tax purposes	Form 6251, line 2j	D Reserved for future use	
B AMT adjustment attributable to qualified dividends		E Net investment income	Form 4952, line 4a
C AMT adjustment attributable to net short-term capital gain		F Gross farm and fishing income	Schedule E, line 42
D AMT adjustment attributable to net long-term capital gain		G Foreign trading gross receipts (IRC 942(a))	See the instructions for Form 8873
E AMT adjustment attributable to unrecaptured section 1250 gain	See the beneficiary's instructions and the instructions for Form 6251	H Adjustment for section 1411 net investment income or deductions	Form 8960, line 7 (also see the beneficiary's instructions)
F AMT adjustment attributable to 28% rate gain		I Section 199A information	See the beneficiary's instructions
G Accelerated depreciation		Z Other information	See the beneficiary's instructions
H Depletion			
I Amortization			
J Exclusion items	2023 Form 8801		

Note: If you are a beneficiary who does not file a Form 1040 or 1040-SR, see instructions for the type of income tax return you are filing.

## Additional Information From 2022 Federal Fiduciary Tax Return

Form 1041: U.S. Income Tax Return for Estates and Trusts

Net Operating Loss Deduction Statement

Explanation Statement

Net Operating Loss Deduction	
2018 FORM 1041 NOL CARRYFORWARD	
Ln 22 Taxable income of fiduciary	-\$46,566
Net non-business deductions	\$40,703
Net capital loss deductions plus	
Sec. 1202 exclusion	\$2,409
2018 NOL Carryovers	\$2,844
2019 FORM 1041 NOL CARRYFORWARD	
Ln 22 Taxable income of fiduciary	-\$24,941*
NOL Carryovers	\$2,844
Ln 20 Exemption	\$600
Net non-business deductions	\$17,277
Net capital loss deductions plus	
Sec. 1202 exclusion	\$3,000
2019 NOL Carryover	\$1,230
Total NOL Carryovers to 2020	\$4,074
* As adjusted post filing to reflect NOL carryforward not reported on original 2019 return.	
2020 FORM 1041 NOL CARRYFORWARD	
Ln 22 Taxable income of fiduciary	-\$20,391
NOL Carryovers	\$4,074
Ln 20 Exemption	\$600
Net non-business deductions	\$12,717
Net capital loss deductions plus	
Sec. 1202 exclusion	\$3,000
2020 NOL	\$0
Total amount of NOL carryovers to 2021	\$4,074
2021 FORM 1041 NOL CARRYFORWARD	
Ln 23 Taxable income of fiduciary	-\$10,532
NOL Carryovers	\$4,074
Ln 21 Exemption	\$600
Net non-business deductions	\$6,932
Net capital loss deductions plus	
Sec. 1202 exclusion	\$3,000
2021 NOL	\$0
Total amount of NOL carryovers to 2022	\$4,074
2022 FORM 1041 NOL	
Ln 23 Taxable income of fiduciary	-\$30,894