CITATION ON FINAL ACCOUNT - ESTATES

THE STATE OF TEXAS

To all persons and parties interested in <u>GARLAND LEE RUMMEL</u>, Cause Number <u>P08172</u>, in the County Court at Law, Bosque County, Texas.

WINFRED LEE TADLOCK JR, Independent Executor, in the above styled and numbered cause, filed on 18th day of December. 2024, his verified Account for Final Settlement of said estate and requests that said estate be settled and closed, and said applicant be discharged from his trust.

Said account may be heard and acted on by said Court at 10 o'clock a.m. on the Monday next after the expiration of 10 days from the date of posting this Citation, the same being 30th day of December, at the County Court at Law Judicial Annex in Meridian, Texas. All persons interested in said estate are hereby cited to appear before said Honorable Court at said above mentioned time and place by filing a written answer contesting such Application by said date and time should they desire to do so.

The officer executing this Citation shall post the copy of this Citation at the Courthouse door of the County in which these proceedings are pending, or at the in or near said Courthouse where public notices customarily are posted, for not less than 10 days before the return day thereof, exclusive of the date of posting and return the original copy of this Citation to the Clerk stating in written return thereon the time and place where he posted such copy.

Given under my hand and seal of said Court on this day, 19th day of December, 2024.

TABATHA FERGUSON
Bosque County Clerk

Deputy Clerk

OFFICER'S RETURN ON CITATION

Came to hand on the $\frac{19}{19}$ day of $\frac{1}{19}$ day of $\frac{1}{19$
1.00° clock P M. and executed on the 19 day of 02 , 20 ?
by posting a copy of the within citation for ten days, exclusive of the day of posting,
before the return day hereof, at the County Courthouse door of Bosque County,
Texas, or at the place in or near the said courthouse where public notices customarily are
posted, that is from $12/19$, 2021 , through $12/30$,
20 <u>24</u> , inclusive.
CONSTABLE BOSQUE COUNTY, TEXAS
Printed name: Stoll Fergusos

Filed: 12/18/2024 11:02 AM Tabatha Ferguson County Clerk Bosque County, Texas Wendy Orozco

Bosque County - County Court at Law

NO. P08172

ESTATE OF	§	IN THE COUNTY COURT
	§	
GARLAND LEE RUMMEL,	§	AT LAW OF
	§	
DECEASED	§	BOSQUE COUNTY, TEXAS

ACCOUNT FOR FINAL SETTLEMENT

WINFRED LEE TADLOCK, JR., Independent Executor of this Estate ("Applicant"), presents this verified Account for Final Settlement pursuant to the provisions of the <u>Texas Estates Code</u>:

- 1. There is no further need for administration of this Estate. Except as may be provided below, all debts known to exist against this Estate have been paid.
- 2. The property belonging to the Estate that has come into my hands is that property listed and described in the Inventory, Appraisement, and List of Claims previously filed herein.
 - 3. The debts of the Estate that have been paid by authorization of the Court are as follows: See Attached.
 - 4. The previously unreported receipts of the Estate are as follows: None.
 - 5. The previously unreported disbursements of the Estate have been as follows: None.
 - 6. The debts and expenses still owing by the Estate are as follows: None
 - 7. The property of the Estate remaining on hand is as follows: None
- 8. Attached to this account are proper vouchers for each item of credit claimed in this account.
- 9. Attached to this account are verifications from all depositories where money or other personal property belonging to this Estate is being held in safekeeping.
- 10. All required bond premiums have been paid. The tax returns that have been filed, the taxes due and owing that have been paid, the date the taxes were paid, and the governmental entity to which taxes were paid are as follows:

See Attached Final Return.

11. The persons entitled to receive the property remaining on hand after the payment of all debts and expenses are as follows:

MELODY SHANNON RUMMEL

ESTATE OF KASANDRA ELIZABETH RUMMEL, DECEASED c/o Floyd Larry Wills, Independent Executor

TRUST FOR CHILDREN OF MY CURRENT MARRIAGE c/o Winfred Lee Tadlock, Jr.

LESLIE ALEXANDREA RUMMEL.

12. All advances or payments made to persons entitled to receive portions of Decedent's Estate are as follows:

See Attached.

- 13. Notice has been or will be given to all heirs and beneficiaries as required by law or by the Court.
 - 14. This account contains a correct and complete statement of the matters to which it relates.

Applicant prays that citation be served as required by law, following which the Court audit, settle, and approve this account and authorize the payment of all unpaid debts and expenses and the distribution of the property remaining on hand to the persons entitled to receive that property, and sign such other orders as may be proper.

Respectfully submitted,

KENT BRATCHER

State Bar No. 02914500 kbratcher(a)hot.rr.com

SMITH & BRATCHER, P.C.

Ent Bretchen

113 W. River Street

P.O. Box 142

Meridian, TX 76665

(254) 435-2637

(254) 435-2840 [fax]

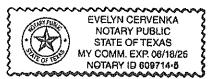
WINFRED LEE TADLOCK, JR.,
Independent Executor

STATE OF TEXAS §

COUNTY OF MCLENNAN §

BEFORE ME, the undersigned authority, on this day personally appeared WINFRED LEE TADLOCK, JR., known to me to be the Independent Executor of the Estate of GARLAND LEE RUMMEL, Deceased, and to be the person whose name is subscribed to the foregoing <u>Account for Final Settlement</u>, and, after being duly sworn by me, stated that the account and all vouchers and other attachments thereto are true, correct, and complete in every respect.

SUBSCRIBED AND SWORN TO BEFORE ME by WINFRED LEE TADLOCK, JR. on the day of Lecember, 2024.



Notary Public, State of Texas

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GARLAND RUMMEL ESTATE FINAL RECONCILIATION

12/17/24 1:59 PM

Difference

Bank Balance 8/31/2022 Plus Kasandra Rummel Loans Plus Melody Rummel Loans Plus Leslie Rummel Loans	231,778.98 53,199.72 6,000.00 11,000.00
This result is the results	301,978.70
Less Attorney Fees	3,000.00
Less Tax Return Fees	2,500.00
Less Executor Fees	21,787.25
Balance to be Divided for Heirs	274,691.45
50% for Kasandra Rummel Estate	137,345.72
35% for Henry Rummel Trust	96,142.01
7.5% for Melody Rummel	20,601.86
7.5% for Leslie Rummel	20,601.86
	274,691.45
Kasandra Rummel Share Less Loans	84,146.00 (137,345.72 - 53,199.72)
Henry Rummel Trust Share	96,142.01 (96,142.01 - 0)
Melody Rummel Share Less Loans	14,601.86 (20,601.86-6,000.00)
Leslie Rummel Share Less Loans	9,601.86 (20,601.86-11,000.00)
Attorney Fees	3,000.00
Tax Return Fees	2,500.00
Executor Fees	21,787.25 231,778.98
Leslie Rummel's Share to be Divided Among Remaining Heirs	9,601.86
Kasandra Rummel's Share 54.05%	5,189.81
Henry Rummel's Share 37.84%	3,633.34
Melody Rummel's Share 8.11.0%	778.71
	9,601.86
CHECKS TO BE WRITTEN:	00 700 04 (04 445 00 7 400 04)
Kasandra Rummel Estate	89,335.81 (84,146.00+5,189.81)
Henry Rummel Trust	99,775.35 (96,142.01+3,633.34)
Melody Rummel	15,380.57 (14,601.86+778.71)
Kent Bratcher Attorney Fees	3,000.00 2,500.00
Sheehy, Lovelace Tax Return Fees Lee Tadlock Executor Fees	21,787.25
TOTAL CHECKS TO BE WRITTEN	231,778.98
Bank Balance 8/31/2022	231,778.98

0.00



FIRST VOICE 24 Hr. Voice Inquiry .877) 486-5865

CLIFTON PO. Box 69 Clifton, Texas 76634-2022 (254) 675-2265

CRANFILLS GAP P.O. Box 87 Cranfills Gap, Texas 76637-0087 (254) 597-2286

MERIDIAN P.O. Box 401 Meridian, Texas 76665 (254) 435-9955

WHITNEY P.O. Box 2086 Whitney, Texas 76692 (254) 694-3476



01 ESTATE OF GARLAND LEE RUMMEL

WINFRED LEE TADLOCK. JR, INDEPENDENT EX 116 CANDYCE DRIVE LORENA TX 76655

PAGE ACCOUNT XXXXX027

STATEMENT PERIOD 02/28/2023 TO 03/31/2023

COMMERCIAL - XXXXX027 CHECKING BALANCE LAST STATEMENT 89,335.81 DEPOSITS	
TOTAL FOR TOTAL THIS PERIOD YEAR-TO-DATE	
TOTAL OVERDRAFT FEES \$0.00 \$0.00	
TOTAL RETURNED ITEM FEES \$0.00 \$0.00	
DATECHECK NOAMOUNT DATECHECK NOAMOUNT 03/16 89,335.81 DATEDAIL,YBALANCE INFORMATION	



Spring is in the air!

If your spring cleaning takes a turn into the need for home improvements, take time to schedule a visit with one of our experienced lenders to discuss a home improvement or home equity loan today!

We are Made in Texas and Made for You!









Acct # 40050027 Debit 3/16/2023, \$89335/81



LORENA TX 76655

FIRST VOICE 24 Hr Voice Inquiry (877) 486-5865

CLIFTON PO Box 69 Chiton, Texas 76634-2022 (254) 675-2265

CRANFILLS GAP P.O. Box 87 Cranfills Gap, Texas 76637-0087 (254) 597-2286

MERIDIAN P.O. Box 401 Mendian, Texas 76665 (254) 435-9955

WHITNEY P.O. Box 2086 Whitney, Texas 76692 (254) 694-3476



1 - 01 CHILDREN FROM MY CURRENT MARRIAGE TRUST WINFRED LEE TADLOCK JR, TRUSTEE 116 CANDYCE DR

ACCOUNT XXXXX194

STATEMENT PERIOD 02/28/2023 TO 03/31/2023

PAGE 1

----- C H E C K I N G S U M M A R Y ------COMMERCIAL - XXXXX194 99,775.35 CHECKING BALANCE LAST STATEMENT..... .00 DEPOSITS...... .00 OTHER CREDITS..... 99,775.35 1 CHECKS..... OTHER DEBITS..... CHECKING BALANCE THIS STATEMENT..... ----- SUMMARY OF OVERDRAFT AND RETURNED ITEM FEES -----TOTAL FOR | TOTAL THIS PERIOD YEAR-TO-DATE |TOTAL OVERDRAFT FEES | \$0.00| \$0.00| ______ TOTAL RETURNED ITEM FEES \$0.00 and the contract of the contra DATE.....AMOUNT DATE.....AMOUNT 2003 99,775.35 03/13 ----- DAILY BALANCE INFORMATION -----DATE.....BALANCE DATE....BALANCE DATE....BALANCE 03/13 .00

Spring is in the air!

If your spring cleaning takes a turn into the need for home improvements, take time to schedule a visit with one of our experienced lenders to discuss a home improvement or home equity loan today!

We are Made in Texas and Made for You!

NOTICE SEE REVERSE SIDE





f	Conte tou bolimus a tel ein ta preten en urb all a del ein a unerfall fartifenent anjerer en per ener auf	Filmerif M. A.s.
Ë	CHILDREN FROM MY CHRIENT WARRIAGE TRUST	2003
ŗ	ALMERCO LE E TADEGRA L'ARESTA	
ř	CANDYCE DR	ì
ŀ	1 7 EDA TX 76655	- ţ
H	See Community Bank	
Į	No. 14. Near Thousand Sound to water water a Me	50004105
i		9
Į	SINST COURTY STATE DANK	1000
٩	Un marque C poserve, notice line, bear	112 24124 4124
	111111101600 *40058194# 2003	
	. 4	



Accl # 40058194, Ck # 2003, 03/13/2023, \$99775 35

1041

Department of the Treasury—Internal Revenue Service
U.S. Income Tax Return for Estates and Trusts

\sim	\sim	100	ACC 130
2	# H	₩ 23	- 2
11	w	A	
-	\sim	///23NA	-

OMB No. 1545-0092

T 18	-	- Go to Wi	w.irs.gov/Form1041 for instruction	ns and the latest informatio						
A Ch	ieck s	ill that apply:	For calendar year 2022 or fis			2022, and e				2023
		nt's estate	Name of estate or trust (if a gran	**	•	İ	C Em	ployer ide	entifica	tion number
Si	•		ESTATE OF GARLAND	LEE RUMMEL, DE	CEASED			-6299		
	•	x trost	Name and title of flouciery					te entity cr		
		d disability trust	WINFRED TADLOCK E					/05/2		
		Sportion only)	Number, street, and room or sui	te no. (If a P.O. box, see the	e instructions.)		tru	sts, check	applical	e and split-interest ple box(es).
		type trust					Se	e Instructio	ns.	•
		ptcy estate Ch. 7	116 CANDYCE DRIVE							7(a)(1). Check here
		ptcy estate—Ch. 11	City or town, state or province, o	country, and ZIP or toreign (postai code			•		ation
		income lund	LORENA TX 76655	F-3			L DB	scribed in		
aì	lache	r of Schedules K-1 d (see	F Check Inltial return applicable	Final return	-	ded return			,	ig loss carryback
	struct			st's name Change In		ge in fiduciary's	name	[] Chai	nge in li	ductory's address
G Ch	*****	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	ng trust made a section 645 elect			Trust TIN				
l	1		0.							
	2a		dividends						a	
- [b	Qualified divide	nds allocable to: (1) Benefici	aries	(2) Estate or tri	JSt				
e l	3		me or (loss). Attach Sched	·						2 202
Income	4		r (loss). Attach Schedule D s, partnerships, other esta					- 1		-3,000
Ĕ	5									
	6		or (loss). Attach Schedule							
	7		or (loss). Attach Form 479					`		
	8 9		List type and amount	2 through 0						-3,000
			k if Form 4952 is attached							-3,000
	10									
	11		. If only a portion is deduc					j		22,394
1	12 13	•	• '		• •					E2,334
	14	Attorney acce	duction (from Schedule A, puntant, and return prepar	nner) Partage If Aniv a nort	 ion is deductible	under sect	ion 67		-	
,,	,	see instruction							a	5,500
Deductions	4 E ~		ons (attach schedule). See							
崇	15a	Not exercise	loss deduction. See instru	ationa	ICHOI IS AHOWADIC	SEE S	TMT		5b	0
٦į	b 16	Add lines 10 t						├	6	27,894
Α̈́	17		income or (loss). Subtract				 30,8	·	- -	21/071
	18		oution deduction (from Sch						8	0
	19		duction including certain g						9	
	20		ness income deduction. A					}	0	
	21)	1	
į	22	•	hrough 21						2	0
53	23		ne. Subtract line 22 from li						3	-30,894
	24		m Schedule G, Part I, line !						4	0
and Paymen	25	Current year r	net 965 tax liability paid fro	om Form 965-A. Part	II. column (k) (see	e instruction	ıs) .	. 2	25	
ક્રિ	26		nts (from Schedule G, Par						26	0
0.	27		penalty. See instructions					,	27	
č	28		e 26 is smaller than the to						28	0
×	29		t. If line 26 is larger than the						29	
ă	30	Amount of lin	e 29 to be: a Credited to	2023	: b Refund	ed		. 3	30	
1	Ť	Under panalties of o	perjury. I declare that I have exam	ined this return, including	accompanying sched	ules and states	nents, a	and to the	best of	my knowledge and
Sig	ın	bellef, it is true, corr	ect, and complete. Declaration of	preparer (other than laxpay	yer) is based on all inf	ormation of wh	ich prep	- Inner	100	
He				1						15 discuss this return oparer shown below?
110		Signature of fiducia	ry or officer representing fiduciary	Date	EIN of fiduci	ary if a financia	l Institut			ctions. ⊠Yes □No
D - 3	<u>.</u>		eparer's name	Proparer's signature		Date	77	Check _	3 4 5	ſiN
Pai		CHRISTO	PHER BRINSER	CHRISTOPHER BR	RINSER	04/30/2	024	self-emplo	yed P (2153251
	epa	rer Ekmis name	SHEEHY LOVELACE	I			Firm's			1483
Us	e O	nly Firm's eddres				76710	Phone	no. (254	1)77	2-8022
,			. Act blation was the senses					14 (100 DDC		Sam 1041 (1992)

Page 2

	1 (4.4.6.)		
સના	Charitable Deduction. Don't complete for a simple trust or a pooled income fund.		
1	Amounts paid or permanently set aside for charitable purposes from gross income. See instructions	1	
2	Tax-exempt income allocable to charitable contributions. See instructions	2	
3	Subtract line 2 from line 1	3	
4	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable	1	
	purposes	4	
5	Add lines 3 and 4	5	
6	Section 1202 exclusion allocable to capital gains paid or permanently set aside for charitable		
	purposes. See instructions	6	
7	Charitable deduction. Subtract line 6 from line 5. Enter here and on page 1, line 13	7	
Soh	edule B Income Distribution Deduction		
1	Adjusted total income. See instructions	1	-3,000
2	Adjusted tax-exempt interest	2	
3	Total net gain from Schedule D (Form 1041), line 19, column (1). See instructions	3	0
4	Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion)	4	
5	Capital gains for the tax year included on Schedule A, line 1. See instructions	5	
6	Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a		
	positive number	6	3,000
7	Distributable net income. Combine lines 1 through 6. If zero or less, enter -0	7	0
8	If a complex trust, enter accounting income for the tax year as determined	21	
•	under the governing instrument and applicable local law		
۸	Income required to be distributed currently	9	
9	Other amounts paid, credited, or otherwise required to be distributed	10	204,492
10	Total distributions. Add lines 9 and 10. If greater than line 8, see instructions	11	204,492
11	Total distributions. Add lines 9 and 10. If greater than line 6, see instructions	12	204,432
12	Enter the amount of tax-exempt income included on line 11	13	204,492
13	Tentative income distribution deduction. Subtract line 12 from line 11	14	204,432
14	Tentative income distribution deduction. Subtract line 2 from line 7. If zero or less, enter -0-	15	0
15	Income distribution deduction. Enter the smaller of line 13 or line 14 here and on page 1, line 18 .	15	U
	edule (S) Tax Computation and Payments (see instructions)		
Part	- Tax Computation		
1	Tax:	l	
а	Tax on taxable income. See instructions	1	
þ	Tax on lump-sum distributions. Attach Form 4972		
c	Alternative minimum tax (from Schedule I (Form 1041), line 54)]	^
ď	Total. Add lines 1a through 1c	1d	0
2a	Foreign tax credit. Attach Form 1116		
b	General business credit. Attach Form 3800		
c	Credit for prior year minimum tax. Attach Form 8801		
d	Bond credits. Attach Form 8912		
e	Total credits. Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1d. If zero or less, enter -0	3	0
4	Tax on the ESBT portion of the trust (from ESBT Tax Worksheet, line 17). See instructions	4	
5	Net investment income tax from Form 8960, line 21	5	0
6	Recapture taxes. Check if from: Form 4255 Form 8611	6	
7	Household employment taxes. Attach Schedule H (Form 1040)	7	
8	Other taxes and amounts due	8	
9	Total tax. Add lines 3 through 8. Enter here and on page 1, line 24	9	0
Part	II Payments	·	
10	2022 estimated tax payments and amount applied from 2021 return	10	
11	Estimated tax payments allocated to beneficiaries (from Form 1041-T)	11	
12	Subtract line 11 from line 10	12	
13	Tax paid with Form 7004. See instructions	13	0
14	Federal income tax withheld. If any is from Form(s) 1099, check here	14	
15	Current year net 965 tax liability from Form 965-A, Part I, column (f) (see instructions)	15	
16	Other payments: a Form 2439 ; b Form 4136 ; Total	16c	
17	Credit for qualified sick and family leave wages for leave taken before April 1, 2021	17	
18	Credit for qualified sick and family leave wages for leave taken after March 31, 2021, and before		
10	October 1, 2021	18	
19	Total payments. Add lines 12 through 15 and 16c through 18. Enter here and on page 1, line 26	19	0
	twint beginning that may be an additional to the control of the co		

Form 10	141 (2022)		Page 3
Other	Information	Yes	No
1	Did the estate or trust receive tax-exempt income? If "Yes," attach a computation of the allocation of expenses.		×
2	Enter the amount of tax-exempt interest income and exempt-interest dividends \$ Did the estate or trust receive all or any part of the earnings (salary, wages, and other compensation) of any individual by reason of a contract assignment or similar arrangement?		×
3	At any time during calendar year 2022, did the estate or trust have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		×
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		
4	During the tax year, did the estate or trust receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the estate or trust may have to file Form 3520. See instructions		×
5	Did the estate or trust receive, or pay, any qualified residence interest on seller-provided financing? If "Yes," see the instructions for the required attachment		×
6 7 8	If this is an estate or a complex trust making the section 663(b) election, check here. See instructions		
9	Are any present or future trust beneficiaries skip persons? See instructions		×
10	Was the trust a specified domestic entity required to file Form 8938 for the tax year? See the Instructions for Form 8938		×
11a	Did the estate or trust distribute S corporation stock for which it made a section 965(i) election?		×
b	If "Yes," did each beneficiary enter into an agreement to be liable for the net tax liability? See instructions		<u> </u>
12	Did the estate or trust either make a section 965(i) election or enter into a transfer agreement as an eligible 965(i) transferee for S corporation stock held on the last day of the tax year? See instructions		×
13	ESBTs only. Does the ESBT have a nonresident alien grantor? If "Yes," see instructions		<u> </u>
14	ESBTs only. Did the S portion of the trust claim a qualified business income deduction? If "Yes," see instructions		

SCHEDULE I (Form 1041)

Alternative Minimum Tax—Estates and Trusts

OMB No. 1545-0092

2022

Department of the Treasury Internal Revenue Service Attach to Form 1041.

Go to www.irs.gov/Form1041 for instructions and the latest information.

Name of	estate or trust	Employe	r iden	tification number
ESTA:	TE OF GARLAND LEE RUMMEL, DECEASED	83-62	998	73
Pari	Estate's or Trust's Share of Alternative Minimum Taxable Income			
1	Adjusted total income or (loss) (from Form 1041, line 17). ESBTs, see instructions	[1	-30,894
2	Interest	[2	
3	Taxes	[3	
4	Refund of taxes	[4	()
5	Depletion (difference between regular tax and AMT)		5	
6	Net operating loss deduction. Enter as a positive amount		6	0
7	Interest from specified private activity bonds exempt from the regular tax		7	
8	Qualified small business stock (see instructions)	,-	8	
9	Exercise of incentive stock options (excess of AMT income over regular tax income)		9	
10	Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	-	10	
11	Disposition of property (difference between AMT and regular tax gain or loss)		11	
	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT).		12	
12	Passive activities (difference between AMT and regular tax income or loss)		13	
13			14	
14	Loss limitations (difference between AMT and regular tax income or loss)		15	
15	Circulation costs (difference between regular tax and AMT)			
16	Long-term contracts (difference between AMT and regular tax income)		16	
17	Mining costs (difference between regular tax and AMT)		17	
18	Research and experimental costs (difference between regular tax and AMT)		18	
19	Income from certain installment sales before January 1, 1987		19	()
20	Intangible drilling costs preference		20	
21	Other adjustments, including income-based related adjustments		21	
22	Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)	,	22	()
23	Adjusted alternative minimum taxable income. Combine lines 1 through 22		23	-30,894
	Note: Complete Part II below before going to line 24.			
24	Income distribution deduction from Part II, line 42	0		
25	Estate tax deduction (from Form 1041, line 19)			
26	Add lines 24 and 25		26	0
27	Estate's or trust's share of alternative minimum taxable income, Subtract line 26 from line 23 .		27	~30,894
	If line 27 is:	•		
	• \$26,500 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trus	st isn't		
	liable for the alternative minimum tax.			
	• Over \$26,500, but less than \$194,300, go to line 43.			
	• \$194,300 or more, enter the amount from line 27 on line 49 and go to line 50.			
	• ESBTs, see instructions.			
Pan				
200000000000000000000000000000000000000	Adjusted alternative minimum taxable income (see instructions)		28	-3,000
28	Adjusted tax-exempt interest (other than amounts included on line 7)		29	
29	Total net gain from Schedule D (Form 1041), line 19, column (1). If a loss, enter -0-		30	0
30	Total fiel gain from Schedule D (Form 1041), site 15, column (1), in a loss, other -0-	ritabia		
31	Capital gains for the tax year allocated to corpus and paid or permanently set aside for cha	mable	31	
	purposes (from Form 1041, Schedule A, line 4)		32	
32	Capital gains paid or permanently set aside for charitable purposes from gross income (see instru			1
33	Capital gains computed on a minimum tax basis included on line 23		33	
34	Capital losses computed on a minimum tax basis included on line 23. Enter as a positive amour	A	34	3,000
35	Distributable net alternative minimum taxable income (DNAMTI). Combine lines 28 through 34.	II Zero		_
	or less, enter -0-		35	.
36	Income required to be distributed currently (from Form 1041, Schedule B, line 9)		36	
37	Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B,		37	
38	Total distributions. Add lines 36 and 37		38	
39	Tax-exempt income included on line 38 (other than amounts included on line 7)		39	
40	Tentative income distribution deduction on a minimum tax basis. Subtract line 39 from line 38.		40	204,492

-	le I (Form 1041) 2022		Page 2
Part			·····
41	Tentative income distribution deduction on a minimum tax basis. Subtract line 29 from line 35. if zero or less, enter -0-	41	0
42	Income distribution deduction on a minimum tax basis. Enter the smaller of line 40 or line 41.	40	
Harden Amble	Enter here and on line 24	42	0
Parit		7 40	# OC E OO
43	Exemption amount	43	\$26,500
44	Enter the amount from line 27	-	
45	Phase-out of exemption amount	4	
46	Subtract line 45 from line 44. If zero or less, enter -0	ا _{جم} ا	
47	Multiply line 46 by 25% (0.25)	47	
48	Subtract line 47 from line 43. If zero or less, enter -0	48	
49	Subtract line 48 from line 44	49	
50	Go to Part IV of Schedule I to figure line 50 if the estate or trust has qualified dividends or has a gain on lines 18a and 19 of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if necessary). Otherwise, if line 49 is:		
	• \$206,100 or less, multiply line 49 by 26% (0.26).		
	 Over \$206,100, multiply line 49 by 28% (0.28) and subtract \$4,122 from the result 	50	
51	Alternative minimum foreign tax credit (see instructions)	51	
52	Tentative minimum tax. Subtract line 51 from line 50	52	
53	Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a)	53	
54	Alternative minimum tax. Subtract line 53 from line 52. If zero or less, enter -0 Enter here and on		
	Form 1041, Schedule G, line 1c	54	
Part		1	
Cauti Qualif this p	on: If you didn't complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the fied Dividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing art.		
55	Enter the amount from line 49	55	
56	Enter the amount from line 26 of Schedule D (Form 1041), line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary)		
57	Enter the amount from Schedule D (Form 1041), line 18b, column (2) (as		
	refigured for the AMT, if necessary). If you didn't complete Schedule D for the		
	regular tax or the AMT, enter -0	_	
58	If you didn't complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 56. Otherwise, add lines 56 and 57 and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary).		
	L	59	
59	Enter the smaller of line 55 or line 58	60	
60	Subtract line 59 from line 55 If line 60 is \$206,100 or less, multiply line 60 by 26% (0.26). Otherwise, multiply line 60 by 28% (0.28)		
61	and subtract \$4,122 from the result	61	
00	Maximum amount subject to the 0% rate	J	
62	Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the	7	
63	Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular		
	tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 23; if zero or less, enter -0 63		
64	Subtract line 63 from line 62. If zero or less, enter -0		
65	Enter the smaller of line 55 or line 56	_	
66	Enter the smaller of line 64 or line 65. This amount is taxed at 0% 66		
67	Subtract line 66 from line 65	د ياۋړ	

_	
Page	

Parit	All IV Line 50 Computation Using Maximum Capital Gains Rates (continued)				
68	Maximum amount subject to rates below 20%	68	\$13,700	.	
69	Enter the amount from line 64	69			
70	Enter the amount from line 27 of Schedule D (Form 1041), line 18 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount				
	from Form 1041, line 23; if zero or less, enter -0	70			
71	Add line 69 and line 70	71			
72	Subtract line 71 from line 68. If zero or less, enter -0	72		1.5	
73	Citto the affaired of the of the	73			
74	Multiply line 73 by 15% (0.15)			74	
75	Allo mico do dila i di	75			
	If lines 75 and 55 are the same, skip lines 76 through 80 and go to line 81. Otherw		o to line 76.		
76	Subtract line 75 from line 65				
77	Multiply line 76 by 20% (0.20)			77	
	If line 57 is zero or blank, skip lines 78 through 80 and go to line 81. Otherwi		to line 78.		
78	Add lines 60, 75, and 76				
79	Subtract line 78 from line 55	79			
80	Multiply line 79 by 25% (0.25)			80	
81	Add lines 61, 74, 77, and 80			81	
82	If line 55 is \$206,100 or less, multiply line 55 by 26% (0.26). Otherwise, multiply and subtract \$4,122 from the result	line 5	5 by 28% (0.28)	82	
83	Enter the smaller of line 81 or line 82 here and on line 50			83	

REV 07/14/23 PRO

Schedule I (Form 1041) 2022

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

Attach to Form 1041, Form 5227, or Form 990-T.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/F1041 for instructions and the latest information.

OMB No. 1545-0092

2022

Name of estate or trust			Employer identificat	ion กน	mber
ESTATE OF GARLAND LEE RUMMEL, DECEASED 83-6299873					
Did you dispose of any investment(s) in a qualified opportunity If "Yes," attach Form 8949 and see its instructions for additiona	fund during the tax al requirements for	year? reporting your] Ye	s 🗵 No
Note: Form 5227 filers need to complete only Parts I and II.					
Part I Short-Term Capital Gains and Losses — Ge	nerally Assets F	ield 1 Year o	r Less (see inst	ructi	ons)
See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Gost (or other basis)	(g) Adjustments to gain or loss form(s) 8949, Pa	rom irl I, c	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
			Wild K., Dollars.	.97	
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b Totals for all transactions reported on Form(s) 8949 with Box A checked					
2 Totals for all transactions reported on Form(s) 8949 with Box B checked					
3 Totals for all transactions reported on Form(s) 8949 with Box C checked					
	<u></u>	L			
4 Short-term capital gain or (loss) from Forms 4684, 6252	2, 6781, and 8824			4	
 Net short-term gain or (loss) from partnerships, S corpo Short-term capital loss carryover. Enter the amount, Carryover Worksheet 	orations, and other if any, from line	estates or trus 9 of the 2021	cts	5	(2,409.)
7 Net short-term capital gain or (loss). Combine lines Part III, line 17, column (3)				7	-2,409.
Parell Long-Term Capital Gains and Losses—Ge	nerally Assets I	leld More Th	nan 1 Year (see	inst	ructions)
See instructions for how to figure the amounts to enter on the lines below.	(d) Proceeds	(e) Cost	(g) Adjustment to gain or loss	s	(h) Gain or (loss) Subtract column (e) from column (d) and
This form may be easier to complete if you round off cents to whole dollars.	(sales price)	(or other basis	i) Form(s) 8949, P		combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b Totals for all transactions reported on Form(s) 8949 with Box D checked					
9 Totals for all transactions reported on Form(s) 8949 with Box E checked					
10 Totals for all transactions reported on Form(s) 8949 with					and a superior of the superior
Box F checked.	l				
11 Long-term capital gain or (loss) from Forms 2439, 4684	4, 6252, 6781, and	8824		11	
12 Net long-term gain or (loss) from partnerships, S corpo				13	
13 Capital gain distributions				14	
14 Gain from Form 4797, Part I15 Long-term capital loss carryover. Enter the amount,	if any from line	14 of the 202	21 Capital Loss	┝╌╌	
Carryover Worksheet				15	(25,898.)
16 Net long-term capital gain or (loss). Combine lines Part III, line 18a, column (3)				16	-25,898.

Page	1

Part	Summary of Parts I and II Caution: Read the instructions before completing this part.		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
17	Net short-term gain or (loss)	17	-2,409	0	-2,409
18	Net long-term gain or (loss):			,	
а	Total for year	18a	-25,898	0	-25,898
b	Unrecaptured section 1250 gain (see line 18 of the worksheet)	18b			
С	28% rate gain	18c			
19	Total net gain or (loss). Combine lines 17 and 18a	19	-28,307	0	-28,307

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Schedule A (Form 990-T), Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and don't complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary.

Park W Capital Loss Limitation

Enter here and enter as a (loss) on Form 1041, line 4 (or Schedule A (Form 990-T), Part I, line 4c, if a trust), the smaller of:

. . 20 (3,000)

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 23 (or Form 990-T, Part I, line 11), is a loss, complete the Capital Loss Carryover Worksheet in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 23, is more than zero.

Caution: Skip this part and complete the Schedule D Tax Worksheet in the instructions if:

- Either line 18b, col. (2), or line 18c, col. (2), is more than zero, or
- . Both Form 1041, line 2b(1), and Form 4952, line 4g, are more than zero, or
- There are amounts on lines 4e and 4g of Form 4952.

Form 990-T trusts. Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, Part I, line 11, is more than zero. Skip this part and complete the Schedule D Tax Worksheet in the instructions if either line 18b, col. (2), or line 18c, col. (2), is more than zero.

21	Enter taxable income from Form 1041, line 23 (or Form 990-T, Part I, line 11)	21		
22	Enter the smaller of line 18a or 19 in column (2) but not		1 1	
	less than zero			
23	Enter the estate's or trust's qualified dividends from			
	Form 1041, line 2b(2) (or enter the qualified dividends		1 1	
	included in income in Part I of Form 990-T) 23			
24	Add lines 22 and 23			
25	If the estate or trust is filing Form 4952, enter the			
	amount from line 4g; otherwise, enter -0 25			
26	Subtract line 25 from line 24. If zero or less, enter -0	26		
27	Subtract line 26 from line 21. If zero or less, enter -0	27		
28	Enter the smaller of the amount on line 21 or \$2,800	28		
29	Enter the smaller of the amount on line 27 or line 28	29		
30	Subtract line 29 from line 28. If zero or less, enter -0 This amount is taxed at	0%	. 30	
31	Enter the smaller of line 21 or line 26	31		
32	Subtract line 30 from line 26	32		
33	Enter the smaller of line 21 or \$13,700	33		
34	Add lines 27 and 30	34		
35	Subtract line 34 from line 33. If zero or less, enter -0			
36	Enter the smaller of line 32 or line 35	1		
37	Multiply line 36 by 15% (0.15)		. 37	
38	Enter the amount from line 31			
39	Add lines 30 and 36			
40	Subtract line 39 from line 38. If zero or less, enter -0	40		
41	Multiply line 40 by 20% (0,20)	1 1	. 41	
42	Figure the tax on the amount on line 27. Use the 2022 Tax Rate Schedule for Estate			
	and Trusts (see the Schedule G instructions in the Instructions for Form 1041)	1—————————————————————————————————————		
43	Add lines 37, 41, and 42			
44	Figure the tax on the amount on line 21. Use the 2022 Tax Rate Schedule for Estate			
	and Trusts (see the Schedule G instructions in the Instructions for Form 1041)			
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and o	n Form 1041, Schedul	, i	
	Part I line 1a for Form 990-T Part II line 2)		. [45]	

661117

	X Final				nended			No. 1545-0092
Schedule K-1	PartII							r Income,
(Form 1041)	· ·			ons,			Other Iten	
Department of the Treasury For calendar year 2022, or tax year Internal Revenue Service	1 Inte	rest inco	ome		l	in minally	year deductio	į
2000	2a Ord	dinary di	uidands		0. A			15,077.
beginning 08 / 01 / 2022 ending 07 / 31 / 2023	La Old	Julian y Co	VICE III GG		В			0.
Beneficiary's Share of Income, Deductions,	2b Qua	alifled di	vidends					0.1
Credits, etc. See back of form and instructions.					C			1,302.
Paris Information About the Estate or Trust	3 Nel	l short-te	arm capita	al gain				
A Estate's or trust's employer identification number					ם			13,999.
83-6299873	4a Net	t long-te	rm capital	l gain				
					E		-1	2,202.
B Estate's or trust's name	4b 289	% rate g	យា		1		же тыктыст	tax adjustment
ESTATE OF GARLAND LEE RUMMEL, DECEASED	4c Unr	receptur	ed section	n 1250 i	A dain			0.
		, ocupia,			3			
	- Oth	ner porti	olio and					
C Fiduciary's name, address, city, state, and ZIP code			s income	ı				
WINFRED TADLOCK, EXECUTOR	6 Ord	dinary be	usiness in	come				
116 CANDYCE DRIVE				···				
LORENA TX 76655	7 Nel	t rental r	eal estate	: incom	<u> </u>	13 Credi	its and credit	recenture
	8 Oth	her rents	at income			10 0100	13 0110 010011	recupiuis
	, J.					ŧ		
	9 Dire	ectly app	ortioned o	deductio	ns			
D Check if Form 1041-T was filed and enter the date it was filed								
- Lance-					_			
						14 Office	r Information	
E X Check If this is the final Form 1041 for the estate or trust	<u> </u>				E	;		0.
Information About the Beneficiary	10 Es	tate tax	deduction	ח				
Pape II Information About the Beneficiary F Seneficiary's identifying number	1							
92-6330339		~~~~~~	· • • • • • • • • • • • • • • • • • • •		\neg			
G Beneficiary's name, address, city, state, and ZIP code	1							
Estate of Kasandra Elizabeth Rummel, Deceased								
224 Essex Place					.			
				100	`			
Ellenwood GA 30294								
	'See a	attache	ed state	ment	for ad	ditional ir	nformation	١,
	1						owing the	
	benefi	iciary's	s share	of inc	ome a	nd direct	ly apportion	oned
					siness	, rental r	eal estate,	and
	other	rental	activity,	,				
	1							
	<u> </u>							
	8							
	Se							
	IS I							
	For IRS Use Only							
H X Domestic beneficiary Foreign beneficiary	l LL							

This list identifies the codes used on Schedule K-1 for beneficiaries and provides summarized reporting information for beneficiaries who file Form 1040 or 1040-SR. For detailed reporting and filing information, see the Instructions for Schedule K-1 (Form 1041) for a Beneficiary Filing Form 1040 or 1040-SR and the instructions for your income tax return.

		Report on		
1.	Interest income	Form 1040 or 1040-SR, line 25	13. Credits and credit recapture	
2 a.	Ordinary dividends	Form 1040 or 1040-SR, line 3b	Code	Report on
26,	Qualified dividends	Form 1040 or 1040-SR, line 3a	A Credit for estimated taxes	Form 1040 or 1040-SR, line 26
3.	Net short-term capital gain	Schedule D, line 5	B Credit for backup withholding	Form 1040 or 1040-SR, line 26c
4a.	Net long-term capital gain	Schedule D, line 12	C Low-income housing credit	
4b,	28% rate gain	28% Rate Gain Worksheet, line 4	D Rehabilitation credit and energy credit	
	_	(Schedule D Instructions)	E Other qualifying investment credit	
4c.	Unreceptured section 1250 gain	Unrecaptured Section 1250 Gain	F Work opportunity credit	
		Worksheet, line 11 (Schedule D Instructions)	G Credit for small employer health insurance premiums	
5.	Other partialio and nonbusiness income	Schedule E, line 33, column (f)	H Biofuel producer credit	
			Credit for increasing research activities	
6.	Ordinary business income	Schedule E, line 33, column (d) or (f)	J. Renewable electricity, refined coef, and Indian coal production credit	
7.	Net rental real estate income	Schedule E, line 33, column (d) or (f)	K Empowerment zone employment credit Lindian employment credit	See the beneficiary's instructions
я	Other rental income	Schedule E, line 33, column (d)	M Orphan drug credit	
		or (f)	N Credit for employer-provided child care and facilities	
9.	Directly apportuned deductions			
	Code A Depreciation	Form 8582 or Schedule E, line	O Blodiesel and renewable diesel fuels credit	
		33, column (c) or (e)	P Credit to holders of tax credit bonds	
	B Depletion	Form 8582 or Schedule E, Ilina 33, column (c) or (e)	Q Credit for employer differential wage payments	
	C Amortization	Form 8582 or Schedule E, line	R Recapture of credits	
	2,,	33, column (c) or (e)	Z Other credits	
10.	. Estate tax deduction	Schedule A, line 16	14. Other information	
11		·		Form 1040 or 1040-SR, line 2a
11.	. Final year deductions		A Tax-exempt Interest	Form 1040 or 1040-SR, line 2a Schedule 3 (Form 1040), line 1 or
11.		Schedule 1 (Form 1040), line 24k (also see the beneficiary's instructions)	A Tax-exempt Interest B Foreign taxes	
11.	. Final year deductions A Excess deductions – Section 67(e)	Schedule 1 (Form 1040), line 24k (also see the beneficiary's instructions)	A Tax-exempt Interest	Schedule 3 (Form 1040), line 1 or
11.	Final year deductions A Excess deductions – Section 67(e) expenses B Excess deductions – Non-miscellaneous	Schedule 1 (Form 1040), line 24k (also see the beneficiary's instructions)	A Tax-exempt Interest B Foreign taxes	Schedule 3 (Form 1040), line 1 or Schedule A, line 6
11.	Final year deductions A Excess deductions – Section 67(e) expenses B Excess deductions – Non-miscellaneous itemized deductions C Short-term capital loss carryover	Schedule 1 (Form 1040), line 24k (also see the beneficiary's instructions) See the beneficiary's instructions Schedule D, line 5 Schedule D, line 12; line 5 of the	A Tax-exempt Interest B Foreign taxes C Reserved for future use	Schedule 3 (Form 1040), line 1 or Schedule A, line 6 Form 4952, line 4a
11.	Final year deductions A Excess deductions – Section 67(e) expenses B Excess deductions – Non-miscellaneous itemized deductions	Schedule 1 (Form 1040), line 24k (also see the beneficiary's instructions) See the beneficiary's instructions Schedule D, line 5 Schedule D, line 12; line 5 of the wisht, for Sch. D, line 18; and line 16	A Tax-exempt Interest B Foreign taxes C Reserved for future use D Reserved for future use	Schedule 3 (Form 1040), line 1 or Schedule A, line 6
11.	Final year deductions A Excess deductions – Section 67(e) expenses B Excess deductions – Non-miscellaneous itemized deductions C Short-term capital loss carryover	Schedule 1 (Form 1040), line 24k (also see the beneficiary's instructions) See the beneficiary's instructions Schedule D, line 5 Schedule D, line 12; line 5 of the	A Tax-exempt Interest B Foreign taxes C Reserved for future use D Reserved for future use E Not investment income	Schedule 3 (Form 1040), line 1 or Schedule A, line 6 Form 4952, line 4a
11.	Final year deductions A Excess deductions – Section 67(e) expenses B Excess deductions – Non-miscellaneous itemized deductions C Short term capital loss carryover D Long-term capital loss carryover E Net operating loss carryover —	Schedule 1 (Form 1040), line 24k (also see the beneficiary's instructions) See the beneficiary's instructions Schedule D, line 5 Schedule D, line 12; line 5 of the wisht, for Sch. D, line 18; and line 16 of the wisht, for Sch. D, line 19	A Tax-exempt Interest B Foreign taxes C Reserved for future use D Reserved for future use E Not investment income F Gross farm and fishing income G Foreign trading gross receipts	Schedule 3 (Form 1040), line 1 or Schedule A, line 6 Form 4952, line 4a Schedule E, line 42 See the instructions for
	Final year deductions A Excess deductions – Section 67(e) expenses B Excess deductions – Non-miscellaneous itemized deductions C Short term capital loss carryover D Long-term capital loss carryover E Net operating loss carryover – regular tax F Net operating loss carryover minimum tax Alternative minimum tax (AMT) items	Schedule 1 (Form 1040), line 24k (also see the beneficiary's Instructions) See the beneficiary's instructions Schedule D, line 5 Schedule D, line 12; line 5 of the wisht, for Sch. D, line 18; and line 16 of the wisht, for Sch. D, line 19 Schedule 1 (Form 1040), line 8a Form 6251, line 21	A Tax-exempt Interest B Foreign taxes C Reserved for future use D Reserved for future use E Not investment income F Gross farm and fishing income G Foreign trading gross receipts (IRC 942(a)) H Adjustment for section 1411 net	Schedule 3 (Form 1040), line 1 or Schedule A, line 6 Form 4952, line 4a Schedule E, line 42 See the instructions for Form 8873 Form 8960, line 7 (also see the
	Final year deductions A Excess deductions – Section 67(e) expenses B Excess deductions – Non-miscellaneous itemized deductions C Short term capital loss carryover D Long-term capital loss carryover E Net operating loss carryover — regular tax F Net aperating loss carryover minimum tax A Adjustment for minimum tax (AMT) items A Adjustment for minimum tax purposes	Schedule 1 (Form 1040), line 24k (also see the beneficiary's instructions) See the beneficiary's instructions Schedule D, line 5 Schedule D, line 12; line 5 of the wisht, for Sch. D, line 18; and line 16 of the wisht, for Sch. D, line 19 Schedule 1 (Form 1040), line 8a	A Tax-exempt Interest B Foreign taxes C Reserved for future use D Reserved for future use E Nat investment income F Gross farm and fishing income G Foreign trading gross receipts (IRC 942(a)) H Adjustment for section 1411 net investment income or deductions	Schedule 3 (Form 1040), line 1 or Schedule A, line 6 Form 4952, line 4a Schedule E, line 42 See the instructions for Form 8873 Form 8960, line 7 (also see the beneficiary's instructions)
	Final year deductions A Excess deductions – Section 67(e) expenses B Excess deductions – Non-miscellaneous itemized deductions C Short term capital loss carryover D Long-term capital loss carryover E Net operating loss carryover — regular tax F Net operating loss carryover — minimum tax Alternative minimum tax (AMT) items	Schedule 1 (Form 1040), line 24k (also see the beneficiary's Instructions) See the beneficiary's instructions Schedule D, line 5 Schedule D, line 12; line 5 of the wisht, for Sch. D, line 18; and line 16 of the wisht, for Sch. D, line 19 Schedule 1 (Form 1040), line 8a Form 6251, line 21	A Tax-exempt Interest B Foreign taxes C Reserved for future use D Reserved for future use E Nat investment income F Gross farm and fishing income G Foreign trading gross receipts (IRC 942(a)) H Adjustment for section 1411 net investment income or deductions I Section 199A information	Schedule 3 (Form 1040), line 1 or Schedule A, line 6 Form 4952, line 4a Schedule E, line 42 See the instructions for Form 8873 Form 8960, line 7 (also see the beneficiary's instructions) See the beneficiary's instructions See the beneficiary's instructions
	Final year deductions A Excess deductions – Section 67(e) expenses B Excess deductions – Non-miscellaneous itemized deductions C Short term capital loss carryover D Long-term capital loss carryover E Net operating loss carryover — regular tax F Not operating loss carryover minimum tax A Adjustment for minimum tax purposes B AMT adjustment attributable to	Schedule 1 (Form 1040), line 24k (also see the beneficiary's Instructions) See the beneficiary's instructions Schedule D, line 5 Schedule D, line 12; line 5 of the wisht, for Sch. D, line 18; and line 16 of the wisht, for Sch. D, line 19 Schedule 1 (Form 1040), line 8a Form 6251, line 21	A Tax-exempt Interest B Foreign taxes C Reserved for future use D Reserved for future use E Not investment income F Gross farm and fishing income G Foreign trading gross receipts (IRC 942(a)) H Adjustment for section 1411 net investment income or deductions I Section 199A information Z Other information Note: If you are a beneficiary who does	Schedule 3 (Form 1040), line 1 or Schedule A, line 6 Form 4952, line 4a Schedule E, line 42 See the instructions for Form 8873 Form 8960, line 7 (also see the beneficiary's instructions) See the beneficiary's instructions See the beneficiary's instructions
	Final year deductions A Excess deductions – Section 67(e) expenses B Excess deductions – Non-miscellaneous itemized deductions C Short term capital loss carryover D Long-term capital loss carryover E Net operating loss carryover — regular tax F Not operating loss carryover — minimum tax A Adjustment for minimum tax purposes B AMT adjustment attributable to qualified dividends C AMT adjustment attributable to	Schedule 1 (Form 1040), line 24k (also see the beneficiary's Instructions) See the beneficiary's instructions Schedule D, line 5 Schedule D, line 12; line 5 of the wisht, for Sch. D, line 18; and line 16 of the wisht, for Sch. D, line 9 Schedule 1 (Form 1040), line 8a Form 6251, line 21	A Tax-exempt Interest B Foreign taxes C Reserved for future use D Reserved for future use E Not investment income F Gross farm and fishing income G Foreign trading gross receipts (IRC 942(a)) H Adjustment for section 1411 net investment income or deductions I Section 199A information Z Other information Note: If you are a beneficiary who does	Schedule 3 (Form 1040), line 1 or Schedule A, line 6 Form 4952, line 4a Schedule E, line 42 See the instructions for Form 8873 Form 8960, line 7 (also see the beneficiary's instructions) See the beneficiary's instructions See the beneficiary's instructions
	Final year deductions A Excess deductions – Section 67(e) expenses B Excess deductions – Non-miscellaneous itemized deductions C Short term capital loss carryover D Long-term capital loss carryover E Net operating loss carryover — regular tax F Net operating loss carryover — minimum tax Alternative minimum tax (AMT) items A Adjustment for minimum tax purposes B AMT adjustment attributable to qualified dividends C AMT adjustment attributable to net short term capital gain D AMT adjustment attributable to	Schedule 1 (Form 1040), line 24k (also see the beneficiary's Instructions) See the beneficiary's instructions Schedule D, line 5 Schedule D, line 12; line 5 of the wisht, for Sch. D, line 18; and line 16 of the wisht, for Sch. D, line 19 Schedule 1 (Form 1040), line 8a Form 6251, line 21	A Tax-exempt Interest B Foreign taxes C Reserved for future use D Reserved for future use E Not investment income F Gross farm and fishing income G Foreign trading gross receipts (IRC 942(a)) H Adjustment for section 1411 net investment income or deductions I Section 199A information Z Other information Note: If you are a beneficiary who does	Schedule 3 (Form 1040), line 1 or Schedule A, line 6 Form 4952, line 4a Schedule E, line 42 See the instructions for Form 8873 Form 8960, line 7 (also see the beneficiary's instructions) See the beneficiary's instructions See the beneficiary's instructions
	Final year deductions A Excess deductions – Section 67(e) expenses B Excess deductions – Non-miscellaneous itemized deductions C Short term capital loss carryover D Long-term capital loss carryover E Net operating loss carryover — regular tax F Net aperating loss carryover — minimum tax A Adjustment for minimum tax (AMT) items A Adjustment for minimum tax purposes B AMT adjustment attributable to qualified dividends C AMT adjustment attributable to not short term capital gain D AMT adjustment attributable to net long-term capital gain E AMT adjustment attributable to	Schedule 1 (Form 1040), line 24k (also see the beneficiary's instructions) See the beneficiary's instructions Schedule D, line 5 Schedule D, line 12; line 5 of the wisht, for Sch. D, line 18; and line 16 of the wisht, for Sch. D, line 19 Schedule 1 (Form 1040), line 8a Form 6251, line 2f See the beneficiary's instructions and the	A Tax-exempt Interest B Foreign taxes C Reserved for future use D Reserved for future use E Not investment income F Gross farm and fishing income G Foreign trading gross receipts (IRC 942(a)) H Adjustment for section 1411 net investment income or deductions I Section 199A information Z Other information Note: If you are a beneficiary who does	Schedule 3 (Form 1040), line 1 or Schedule A, line 6 Form 4952, line 4a Schedule E, line 42 See the instructions for Form 8873 Form 8960, line 7 (also see the beneficiary's instructions) See the beneficiary's instructions See the beneficiary's instructions
	Final year deductions A Excess deductions – Section 67(e) expenses B Excess deductions – Non-miscellaneous itemized deductions C Short term capital loss carryover D Long-term capital loss carryover E Net operating loss carryover — regular tax F Net operating loss carryover — minimum tax A Atternative minimum tax (AMT) items A Adjustment for minimum tax purposes B AMT adjustment attributable to qualified dividends C AMT adjustment attributable to net long-term capital gain D AMT adjustment attributable to net long-term capital gain E AMT adjustment attributable to unreceptured section 1250 gain F AMT adjustment attributable to	Schedule 1 (Form 1040), line 24k (also see the beneficiary's instructions) See the beneficiary's instructions Schedule D, line 5 Schedule D, line 12; line 5 of the wisht, for Sch. D, line 18; and line 16 of the wisht, for Sch. D, line 19 Schedule 1 (Form 1040), line 8a Form 6251, line 2f See the beneficiary's instructions and the	A Tax-exempt Interest B Foreign taxes C Reserved for future use D Reserved for future use E Not investment income F Gross farm and fishing income G Foreign trading gross receipts (IRC 942(a)) H Adjustment for section 1411 net investment income or deductions I Section 199A information Z Other information Note: If you are a beneficiary who does	Schedule 3 (Form 1040), line 1 or Schedule A, line 6 Form 4952, line 4a Schedule E, line 42 See the instructions for Form 8873 Form 8960, line 7 (also see the beneficiary's instructions) See the beneficiary's instructions See the beneficiary's instructions
	Final year deductions A Excess deductions – Section 67(e) expenses B Excess deductions – Non-miscellaneous itemized deductions C Short-term capital loss carryover D Long-term capital loss carryover E Net operating loss carryover — regular tax F Net operating loss carryover — minimum tax A Alternative minimum tax (AMT) items A Adjustment for minimum tax purposes B AMT adjustment attributable to qualified dividends C AMT adjustment attributable to net long-term capital gain D AMT adjustment attributable to net long-term capital gain E AMT adjustment attributable to unrecaptured section 1250 gain F AMT adjustment attributable to 28% rate gain	Schedule 1 (Form 1040), line 24k (also see the beneficiary's instructions) See the beneficiary's instructions Schedule D, line 5 Schedule D, line 12; line 5 of the wisht, for Sch. D, line 18; and line 16 of the wisht, for Sch. D, line 19 Schedule 1 (Form 1040), line 8a Form 6251, line 2f See the beneficiary's instructions and the	A Tax-exempt Interest B Foreign taxes C Reserved for future use D Reserved for future use E Not investment income F Gross farm and fishing income G Foreign trading gross receipts (IRC 942(a)) H Adjustment for section 1411 net investment income or deductions I Section 199A information Z Other information Note: If you are a beneficiary who does	Schedule 3 (Form 1040), line 1 or Schedule A, line 6 Form 4952, line 4a Schedule E, line 42 See the instructions for Form 8873 Form 8960, line 7 (also see the beneficiary's instructions) See the beneficiary's instructions See the beneficiary's instructions

REV 07/14/23 PRO

2023 Form 8801

J Exclusion items

Schedule K-1	X Final K-1 Amend	ed K-1 OMB No. 1545-0092 are of Current Year Income,
(Form 1041) 2022		dits, and Other Items
Department of the Treasury For calendar year 2022, or tax year Internal Revenue Service	1 Interest income	11 Final year deductions
f	0.	A 2,262.
beginning 08 /01 / 2022 ending 07 /31 /2023	2a Ordinary dividends	в 0.
Beneficiary's Share of Income, Deductions,	2b Qualified dividends	J
Credits, etc. See back of form and Instructions.	1	C 195.
Part Information About the Estate or Trust A Estate's or trust's employer identification number	3 Net short-term capital gain	D 2,100.
83-6299873	4a Net long-term capital gain	2,100.
		E 330.
B Estate's or trust's name	4b 28% rate gain	12 Alternative minimum tax adjustment
ESTATE OF GARLAND LEE RUMMEL, DECEASED	4c Unrecaptured section 1250 gain	Α 0.
	45 Childaphana addition read gain	y
	5 Other portfolio and	
C Fiduciary's name, address, city, state, and ZIP code	nonbusiness income	
WINFRED TADLOCK, EXECUTOR	6 Ordinary business Income	
116 CANDYCE DRIVE	6 Ordinary business Income	•
LORENA TX 76655	7 Net rental real estate income	i
	:	13 Credits and credit recapture
	8 Other rental income	·
	9 Directly apportioned deductions	
Check if Form 1041 T was filed and enter the date it was filed		
		14 Other Information
E X Check if this is the final Form 1041 for the estate or trust		E 0.
Partell Information About the Beneficiary	10 Estate tax deduction	
F Beneficiary's identifying number		
459-83-5295		
G Seneficiary's name, address, city, state, and ZIP code		
Melody Shannon Rummel		
209 S Canton St		
Mexia TX 76667		
	*See attached statement for a	J. J. S. Francis St. Francis St. St. St.
	Note: A statement must be at	
	beneficiary's share of income	
	deductions from each busines	ss, rental real estate, and
	other rental activity.	
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	For IRS Use Only	
H X Domestic beneficiary Foreign beneficiary	POT	

F AMT adjustment attributable to

2023 Form 8801

28% rate gain

G Accelerated depreciation

J Exclusion items

H Depletion

I Amortization

This list identifies the codes used on Schedule K-1 for beneficiaries and provides summarized reporting information for beneficiaries who file Form 1040 or 1040-SR. For detailed reporting and filing information, see the Instructions for Schedule K-1 (Form 1041) for a Beneficiary Filing Form 1040 or 1040-SR and the instructions for your income tax return.

		Report on		
		Form 1040 or 1040-SR, line 2b	13. Credits and credit recapture	
		Form 1040 or 1040-SR, line 3b	Code	Report on
	•	Form 1040 or 1040-5H, line 3a	A Credit for estimated taxes	Form 1040 or 1040-SR, line 26
		Schedule D, line 5	8 Gredit for backup withholding	Form 1040 or 1040-SR, line 25c
		Schedule D, line 12	C Low-Income housing credit	7.5777 7.576 5.77
			D Rehabilitation credit and energy credit	
		28% Rate Gain Worksheet, line 4 (Schedule D Instructions)	E Other qualifying investment credit	
		Unrecaptured Section 1250 Galn Worksheet, line 11 (Schodule D Instructions)	F Work opportunity credit	
			G Credit for small employer health insurance premiums	
	Other portfolio and nonbusiness income	Schedule E, line 33, column (f)	H Blofuel producer credit	
			Credit for increasing research activities	
θ,	Ordinary business income	Schedule E, line 33, column (d) or (f)	J Renewable electricity, refined coal, and Indian coal production credit	
7.	Net rental real estate income	Schedule E, line 33, column (d) or (f)	K Empowerment zone employment credit	See the beneficiary's instructions
			L Indian employment credit	Ì
8.	Other rental income	Schedule E, line 33, column (d)	M Orphan drug credit	
a	Directly apportioned deductions	or (f)	N Credit for employer-provided child care and fecilities	
٠,	Code		O Blodiesel and renewable diesel fuels	
	A Depreciation	Form 8582 or Schedule E, line 33, column (c) or (e)	credit	
			P Credit to holders of tex credit bonds	
	B Deplation	Form 8582 or Schedule E, line 33, column (c) or (e)	Q Credit for employer differential wage payments	The state of the s
	C Amortization	Form 8582 or Schedule E, line 33, column (c) or (e)	R Recapture of credits	
			Z Other credits	
10	Estate tax deduction	Schedule A, line 16	14. Other information	•
	Final year deductions		A Tax-exempt interest	Form 1040 or 1040-SR, line 2a
	A Excess deductions - Section 57(e) expenses	Schedule 1 (Form 1040), line 24k (also see the beneficiary's	B Foreign taxes	Schedule 3 (Form 1040), line 1 or Schedule A, ilne 6
	B Excess deductions - Non-miscellaneous itemized deductions	Instructions) See the beneficiary's instructions	C Reserved for future use	
		Ortodolo (2. Ben E	D Reserved for folure use	
	C Short-term capital loss carryover	Schedule D, line 5 Schedule D, line 12; line 5 of the	E Net investment Income	Form 4952, line 4a
	D Long-term capital loss carryover	wksht, for Sch. D, line 18; and line 16	F Gross farm and fishing income	Schedule E, line 42
	E Net operating loss carryover — regular tax	of the wksht, for Sch. D, line 19 Schedule 1 (Form 1040), line 8a	G Foreign trading gross receipts (IRC 942(a))	See the Instructions for Form 8873
	F Net operating loss carryover minimum tax	Form 6251, line 2f	H Adjustment for section 1411 net investment Income or deductions	Form 8960, line 7 (also see the beneficiary's instructions)
12	. Alternative minimum tax (AMT) items		I Section 199A Information	See the beneficiary's instructions
,	A Adjustment for minimum tax purposes	Form 6251, line 2j	Z Other information	See the beneficiary's instructions
	B AMT adjustment attributable to qualified dividends		Note: If you are a beneficiary who does	not file a Form 1040 or 1040-SR,
	C AMT adjustment attributable to net short-term capital gain		see instructions for the type of income to	ax easum you are ming.
	D AM f adjustment attributable to net long-term capital gain	O Notice Estable		
	E AMT adjustment attributable to unrecaptured section 1250 gain	See the benoficiary's instructions and the Instructions for Form 6251		

REV 07/14/23 PRO

	X Final K-1	Ameno	ied K-1	OMB No. 1545-0092
Schedule K-1 2022	Barull			f Current Year Income,
((0)111 1041)		Deductions, Cre	dits,	and Other Items
Department of the Treasury For calendar year 2022, or tax year Internal Revenue Service	1 Interest i	income	11	Final year deductions
	Octions	0.	A	10,555.
beginning 08 / 01 / 2022 ending 07 / 31 / 2023	2a Ordinary	dividends	В	0.
Beneficiary's Share of Income, Deductions,	2b Qualified	dividends	15	0.
Credits, etc. See back of form and instructions.			С	912.
Part Information About the Estate or Trust	Net shor	t-term capital gain]	
A Estate's or trust's employer identification number	de Notione	torre control orin	D	9,799.
83-6299873	4a Netiong	-term capital gain	E	7 543
B Estate's or trust's name	4b 28% rate	e gain	12	1,542. Alternative minimum tex adjustment
ESTATE OF GARLAND LEE RUMMEL, DECEASED		-	A	0.
addition of the state of the st	4c Unrecap	tured section 1250 gain	1	

C Fiduciary's name, address, city, state, and ZIP code		ortfolio and ness Income		
C Aductary's harry, address, dry, state, and the code	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		}	
WINFRED TADLOCK, EXECUTOR	6 Ordinary	business income	-	
116 CANDYCE DRIVE				
LORENA TX 76655	7 Net renta	al real estate income		
	Other ro	ntal income	13	Credits and credit recapture
	8 Other re	ntar income		
	9 Directly a	apportioned deductions	1	
D Check If Form 1041-T was filed and enter the date it was filed				
Land of the state				
			14	Other information
EX Check if this is the final Form 1041 for the estate or trust			E	0.
Part I Information About the Beneficiary	10 Estate to	ax deduction	-	
F Beneficiary's identifying number	-			
88-6762786			7	
G Beneficiary's name, address, city, state, and ZIP code	1			į
Children From My Current Marriage Trust				
116 Candyce Drive				
Lorena TX 76655				
	'See attac	hed statement for a	additio	nal information.
	Note: A statement must be attached showing the			
	beneficiary's share of income and directly apportioned deductions from each business, rental real estate, and			
	other renta			
				and the second s
	È			
	O e			
	١ž			
	For IRS Use Only			
H X Domestic beneficiary Foreign beneficiary	For			
For Paperwork Reduction Act Natice, see the Instructions for Form 1041. www.li	rs.gov/Form1041	BAA REV 07/14/	/23 PRO	Schedule K-1 (Form 1041) 2022

Schedule K-1 (Form 1041) 2022 Page 2

This list identifies the codes used on Schedule K-1 for beneficiaries and provides summarized reporting information for beneficiaries who file Form 1040 or 1040-SR. For detailed reporting and filing information, see the instructions for Schedule K-1 (Form 1041) for a Beneficiary Filing Form 1040 or 1040-SR and the instructions for your income tax return.

	Report on			
1. Interest income	Form 1040 or 1040-SR, line 25	13. Credits and credit recapture		
2a. Ordinary dividends	Form 1040 or 1040-SR, line 35	Code	Report on	
2b. Qualified dividends	Form 1040 or 1040-SR, line 3a	A Credit for estimated taxes	Form 1040 or 1040-SR, line 26	
3. Net short-term capital gain	Schedule D, line 5	B Credit for backup withholding	Form 1040 or 1040-SR, line 25c	
4a. Net long-term capital gain	Schedule D, line 12	C Low-Income housing credit		
4b. 28% rate gain	28% Rate Gain Worksheet, line 4	D Rehabilitation credit and energy credit	•	
	(Schedule O Instructions)	E Other qualifying investment credit		
4c. Unrecaptured section 1250 gain	Unrecaptured Section 1250 Gain	F Work apportunity credit		
,	Worksheet, line 11 (Schedule D Instructions)	G Credit for small employer health insurance premiums		
5. Other portfolio and nonbusiness	Schedule E, line 33, column (f)	H Biefuel producer credit		
income		1 Credit for increasing research activities	İ	
6. Ordinary business income	Schedule E, line 33, column (d) or (f)	J Renewable electricity, refined coal, and Indian coal production credit		
7. Net rental real estate income	Schedule E, line 33, column (d)	K Empowerment zone employment credit	See the beneficiary's instructions	
	ar (1)	L Indian employment credit		
8. Other rental income	Schedule E, line 33, column (d)	M Orphan drug credit		
9. Directly apportioned deductions	or (f)	N Gredit for employer-provided child care and facilities		
Cade		O Biodiesel and renewable diesel fuels		
A Depreciation	Form 8582 or Schedule E, line	credit	1	
•	33, column (c) or (e)	P Credit to holders of tax credit bonds		
B Depletion	Form 8582 or Schedule E, line 33, column (c) or (e)	Q Credit for employer differential wage payments		
C Amortization	Form 8582 or Schedule E, line	R Recapture of credits	1	
	33, column (c) or (e)	Z Other credits	1	
10, Estate tax deduction	Schedule A, line 16	14. Other information		
11. Final year deductions		A Tax-exempt interest	Form 1040 or 1040-SR, line 2a	
A Excess deductions - Section 67(e expenses	(also see the heneficiary's	B Foreign taxes	Schedule 3 (Form 1040), line 1 or Schedule A, line 6	
B Excess deductions – Non-miscollar itemized deductions	instructions) neous See the beneficiary's instructions	C Reserved for future use		
	Cultivate to C. Sing C	D Reserved for future use		
C Short-term capital loss carryover		E Net investment income	Form 4952, line 4a	
D Long-term capital loss carryover	Schedule D, line 12; line 5 of the wksht. for Sch. D, line 18; and line 16	F Gross farm and fishing income	Schedule E, line 42	
	of the wisht, for Sch. D. line 19	G Foreign trading gross receipts	See the Instructions for	
E Net operating loss carryover — regular tax	Schedule 1 (Form 1840), line 8a	(IRC 942(a))	Form 8873	
F Net operating loss carryover — minimum tax	Form 6251, line 21	H Adjustment for section 1411 net investment income or deductions	Form 8950, line 7 (also see the beneficiary's instructions)	
12. Alternative minimum tax (AMT) it		F Section 199A information	See the boneficlary's instructions	
A Adjustment for minimum tax purpo	oses Form 6251, line 2]	Z Other information	See the beneficiary's Instructions	
B AMT adjustment attributable to qualified dividends		Note: If you are a beneficiary who does not file a Form 1040 or 1040-SR, see instructions for the type of income tax return you are filing.		

see instructions for the type of income tax return you are filing.

See the beneficiary's Instructions and the Instructions for Form 6251

F AMT adjustment attributable to 28% rate gain

E AMT adjustment attributable to

unrecaptured section 1250 gain

C AMT adjustment attributable to net short-term capital gain D AMT adjustment attributable to not long-term capital gain

G Accelerated depreciation

H Depletion L Amortization

J Exclusion items

2023 Form 8801

REV 07/14/23 PRO

83-6299873

Additional Information From 2022 Federal Fiduciary Tax Return

Form 1041: U.S. Income Tax Return for Estates and Trusts Net Operating Loss Deduction Statement

Explanation Statement

1

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Net Operating Loss Deduction
2018 FORM 1041 NOL CARRYFORWARD
  Ln 22 Taxable income of fiduciary
                                         -$46,566
   Net non-business deductions
                                         $40,703
  Net capital loss deductions plus
  Sec. 1202 exclusion
                                         $2,409
              2018 NOL Carryovers
                                         $2,844
2019 FORM 1041 NOL CARRYFORWARD
  Ln 22 Taxable income of fiduciary
                                        -$24,941*
                                         $2,844
  NOL Carryovers
  Ln 20 Exemption
                                         $600
  Net non-buiness deductions
                                         $17,277
   Net capital loss deductions plus
   Sec. 1202 exclusion
                                         $3,000
              2019 NOL Carryover
                                         $1,230
                   Total NOI, Carryovers to 2020
                                                    $4,074
* As adjusted post filing to reflect NOL carryforward not reported
on original 2019 return.
2020 FORM 1041 NOL CARRYFORWARD
  Ln 22 Taxable income of fiduciary
                                        -$20,391
   NOL Carryovers
                                         $4,074
  Ln 20 Exemption
                                         $600
   Net non-buiness deductions
                                         $12,717
   Net capital loss deductions plus
   Sec. 1202 exclusion
                                         $3,000
              2020 NOL
                                         $0
Total amount of NOL carryovers to 2021
                                               $4,074
2021 FORM 1041 NOL CARRYFORWARD
   Ln 23 Taxable income of fiduciary
                                         -$10,532
                                               $4,074
   NOL Carryovers
                                         $600
   Ln 21 Exemption
   Net non-buiness deductions
                                         $6,932
   Net capital loss deductions plus
   Sec. 1202 exclusion
                                         $3,000
              2021 NOL
Total amount of NOL carryovers to 2022
                                               $4,074
2022 FORM 1041 NOL
   Ln 23 Taxable income of fiduciary
                                         -$30,894
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